

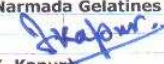
**Narmada Gelatines Limited**

Registered Office : 28 Caravs, 15 Civil Lines, Jabalpur - 482001
 Tel:0761-2830433, Fax :2830516, Email :ngljb@rediffmail.com website:www.narmadagelatines.com
 CIN : L24111MP1961PLC016023

Unaudited Financial results for the quarter / nine months ended 31st December, 2014

PART I							(Rs. Lacs)
		31.12.2014 (Reviewed)	31.12.2013 (Reviewed)	30.9.2014 (Reviewed)	31.12.2014 (Reviewed)	31.12.2013 (Reviewed)	31.3.2014 (Audited)
1	Income						
	(a) Net Sales / Income from operations	3,542	3,625	3,026	10,012	9,752	13,046
	(b) Other Operating Income	9	7	13	31	25	32
	Total Operating Income (a+b)	3,551	3,632	3,039	10,043	9,777	13,078
2	Expenditure						
	(a) (Increase)/Decrease in Stock-in-Trade and Work-in-progress	(246)	(21)	(247)	(524)	(121)	(343)
	(b) Consumption of raw materials	2,067	1,907	1,788	5,716	4,884	6,696
	(c) Employees Cost	262	262	264	798	762	1,031
	(d) Depreciation	32	49	28	90	144	190
	(e) Power & Fuel	595	504	555	1,600	1,649	2,133
	(f) Other Expenditure	273	263	249	825	706	1,107
	Total Expenditure	2,983	2,964	2,637	8,505	8,024	10,814
3	Profit from operations before other income, interest & exceptional item (1-2)	568	668	402	1,538	1,753	2,264
4	Other Income	70	41	43	142	129	228
5	Profit before interest & exceptional items (3+4)	638	709	445	1,680	1,882	2,492
6	Interest	3	1	1	8	3	6
7	Profit after interest but before exceptional items (5-6)	635	708	444	1,672	1,879	2,486
8	Exceptional Items	-	-	-	-	-	-
9	Profit/(Loss) from Ordinary Activities before tax (7+8)	635	708	444	1,672	1,879	2,486
10	Tax expense						
	(a) Provision for Income Tax	201	221	157	557	588	740
	(b) Provision for Earlier Year Tax	-	-	-	-	-	-
	(c) Provision for Deferred Tax	16	16	(2)	15	71	119
	Total	217	237	155	572	659	859
11	Net Profit/(Loss) from Ordinary Activities after tax (9-10)	418	471	289	1,100	1,220	1,627
12	Extraordinary Item/ Prior Period Expenses/ (Income) (net of tax expense)	-	-	-	-	-	-
13	Net Profit/(Loss) for the period (11-12)	418	471	289	1,100	1,220	1,627
14	Paid up Equity Share Capital (Face Value Rs. 10/- each)	605	403	403	605	403	403
15	Reserves excluding revaluation reserves						8,676
16	Earning per share (Rs.)						
	(a) basic and diluted EPS before extraordinary items	6.91	7.79	4.78	18.18	20.17	26.89
	(b) basic and diluted EPS after extraordinary items	6.91	7.79	4.78	18.18	20.17	26.89
PART II							
A PARTICULARS OF SHAREHOLDING							
17	Public Shareholding						
	No. of Shares	1512398	1008265	1008265	1512398	1008265	1008265
	Percentage of Share Holding	25.00	25.00	25.00	25.00	25.00	25.00
18	Promoter and Promoter Group Shareholding						
	(a) Pledged/Encumbered						
	Number of Shares	-	-	-	-	-	-
	Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-	-
	Percentage of Shares (as a % of the total share capital of the Company)	-	-	-	-	-	-
	(b) Non-Encumbered						
	Number of Shares	4537189	3024793	3024793	4537189	3024793	3024793
	Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	100.00	100.00	100.00	100.00	100.00	100.00
	Percentage of Shares (as a % of the total share capital of the Company)	75.00	75.00	75.00	75.00	75.00	75.00
B Investors compliants received and disposed off during the quarter ended December 31, 2014:							
	Pending at the beginning of the quarter			Nil			
	Received during the quarter			2			
	Disposed of during the quarter			2			
	Remaining unresolved at the end of the quarter			Nil			

Jabalpur

Segmentwise results for the quarter / nine months ended 31st December, 2014						
Particulars	Quarter Ended			Nine months Ended		Year Ended
	31.12.2014 (Reviewed)	31.12.2013 (Reviewed)	30.09.2014 (Reviewed)	31.12.2014 (Reviewed)	31.12.2013 (Reviewed)	31.3.2014 (Audited)
Segment Revenue (Net sale/income from each segment)						
Export	196	168	64	387	355	476
Domestic	3,355	3,464	2,975	9,656	9,422	12,602
Total Segment Revenue	3,551	3,632	3,039	10,043	9,777	13,078
Segment Results (Profit/(loss) before tax, interest income & interest expense)						
Export	58	27	17	97	76	100
Domestic	577	682	428	1,580	1,806	2,392
Total Segment Results	635	709	445	1,677	1,882	2,492
Unallocated Expenditure	-	1	1	5	3	6
Exceptional Items	-	-	-	-	-	-
Profit Before Tax	635	708	444	1,672	1,879	2,486
Notes :						
1	The Statutory Auditors have carried out a Limited Review of the results for the quarter ended 31st December, 2014 as required under clause 41 of the Listing Agreement.					
2	The above financial results of the Company were reviewed by the Audit Committee, approved and taken on record by the Board of Directors at its meeting held on 2nd February, 2015.					
3	Pursuant to the bonus issue approved by the shareholders in the Annual General Meeting held on 22nd September 2014, 2016529 fully paid-up equity shares of face value of Rs. 10/- each were allotted to shareholders on 1st October 2014 in the ratio of 1 (One) Bonus equity Share for every 2 (Two) existing equity Shares held on the Book closure date i.e. 30th September 2014. The earning per share has been adjusted for previous periods and presented in accordance with IAS-33, Earning per share.					
4	Provision for Employee Benefits for the current period has been made on an estimated basis. Actual provision required for the full year shall be considered at the end of the year, in accordance with the revised Accounting Standard IAS-19, Employee Benefits.					
5	Depreciation expenditure has been recalculated adopting useful life of assets as prescribed under Schedule II of the Companies Act, 2013 applicable from 1st April, 2014. If the company had continued on the earlier basis prescribed, the depreciation expense for the current quarter and nine months ended December 31, 2014 would have been higher by Rs.12 lacs and Rs. 43 lacs respectively.					
6	The company is engaged in the business of manufacture and sale of gelatine, ossein and DCP for industrial applications which broadly form part of one product group and hence a single business segment. However, based on geographical factors, reportable segment have been identified as exports sales and domestic sales. The segment revenue information is as given above.					
7	Previous year's figures have been regrouped / reclassified wherever necessary.					
				For Narmada Gelatines Limited		
						
				(A. K. Kapur)		
				Whole Time Director		
	Place: Jabalpur					
	2nd February, 2015					