

**Narmada Gelatines Limited**

Registered Office : 28 Caravs, 15 Civil Lines, Jabalpur - 482001

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CIN : L24111MP1961PLC016023

Statement of standalone un-audited financial results for the quarter and half year ended 30th September, 2018

(₹ Lakh)

	Particulars	Quarter Ended			Six Months Ended		Year Ended
		30.09.2018 (Unaudited)	30.06.2018 (Unaudited)	30.09.2017 (Unaudited)	30.09.2018 (Unaudited)	30.09.2017 (Unaudited)	31.3.2018 (Audited)
	Income						
I	Revenue from Operations	2,682	3,113	2,895	5,795	5,766	11,761
II	Other Income	111	31	94	142	250	440
III	Total Income (I+II)	2,793	3,144	2,989	5,936	6,016	12,201
	Expenses						
IV	Cost of materials consumed	1,638	1,793	1,583	3,431	3,389	6,836
	Changes in inventories of finished goods, work-in-progress and stock-in-trade (Increase) / Decrease	(43)	165	288	122	217	634
	Employee benefits expense	264	247	233	511	489	995
	Finance Costs	2	2	1	4	2	4
	Depreciation & Amortisation expenses	33	31	27	64	55	115
	Power & Fuel	559	538	519	1,097	1,013	1,949
	Other Expenses	195	193	199	388	412	818
	Total Expenses (IV)	2,648	2,969	2,850	5,617	5,575	11,351
V	Profit before exceptional items and tax (III-IV)	145	175	139	319	441	850
VI	Exceptional Items	-	-	-	-	-	-
VII	Profit before tax (V-VI)	145	175	139	319	441	850
VIII	Tax expense						
	(a) Current	14	46	3	60	72	154
	(b) Deferred Tax	19	-	45	19	42	(86)
	(c) Tax Adjustment for earlier years	-	-	-	-	-	(22)
	Total	33	46	48	79	114	46
IX	Profit for the period (VII-VIII)	112	129	91	240	327	804
X	Other comprehensive Income						
	Item that will not be reclassified to profit & loss account : Employee Benefits - Actuarial (Gain) / Loss recognised in other comprehensive income	(3)	(4)	(7)	(7)	(7)	(15)
	Total	(3)	(4)	(7)	(7)	(7)	(15)
XI	Total comprehensive income for the period	115	133	84	247	320	819
XII	Basic and diluted Earning per share (₹) (Face value ₹10 each) Not annualised (₹)	1.90	2.20	1.38	4.08	5.30	13.54
XIII	Paid up Equity Share Capital (Face Value ₹ 10/- each)	605	605	605	605	605	605
XIV	Reserves excluding revaluation reserves						11,723

Notes :

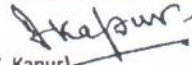
- The Statutory Auditors have carried out a Limited Review of the results for the quarter and half year ended 30th September, 2018 as required under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015. The Statutory Auditors have expressed an unqualified opinion on the results for the quarter and half year ended 30th September, 2018.
- The above financial results were reviewed and recommended by the Audit Committee, and approved by the Board of Directors at its meeting held on 13th November, 2018.
- The Company is engaged in the manufacture and sale of products which form part of a single product group which represents one operating segment, therefore, disclosure requirement as per Ind AS 108 on 'Operating segments' is not applicable.
- Previous period figures have been regrouped, reclassified and re-casted wherever necessary.

Jabalpur



Particulars	(₹ Lakh)	
	As at September 30, 2018 (Unaudited)	As at March 31, 2018 (Audited)
A. ASSETS		
NON-CURRENT ASSETS		
Property, plant and equipment	2,466.20	2,534.21
Capital work-in-progress	4.76	0.21
Intangible assets	0.21	0.58
Financial assets:		
- Investments	4,339.23	4,931.88
Other non-current assets	4.98	3.86
Total Non-Current Assets	6,815.38	7,470.75
CURRENT ASSETS		
Inventories	2,490.56	2,952.29
Financial assets:		
- Investments	1,824.61	325.27
- Trade receivables	1,834.62	1,910.93
- Cash and cash equivalents	254.78	264.19
- Bank balances other than above	780.77	775.28
- Loans	19.69	20.59
- Other financial assets	130.62	129.85
Current tax assets (net)	37.15	35.47
Other current assets	147.09	124.29
Total Current Assets	7,519.89	6,538.17
TOTAL ASSETS	14,335.27	14,008.92
B. EQUITY AND LIABILITIES		
EQUITY		
Equity share capital	605.02	605.03
Other equity	11,729.43	11,774.44
Total Equity	12,334.46	12,379.47
LIABILITIES		
NON-CURRENT LIABILITIES		
Deferred tax liabilities (net)	578.82	558.76
Total Non-Current Liabilities	578.82	558.76
CURRENT LIABILITIES		
Financial liabilities:		
- Borrowings	30.00	0.31
- Trade payables	1,070.73	827.03
- Other financial liabilities	101.83	60.48
Other current liabilities	91.36	99.65
Provisions	128.07	83.22
Total Current Liabilities	1,421.99	1,070.69
TOTAL EQUITY AND LIABILITIES	14,335.27	14,008.92

For Narmada Gelatines Limited

Place: Jabalpur
13th November, 2018

 (A. K. Kapur)
 Whole Time Director


LIMITED REVIEW REPORT

To the Board of Directors
Narmada Gelatines Limited

1. We have reviewed the accompanying statement of unaudited financial results of **Narmada Gelatines Limited** ("the Company") for the quarter and half year ended 30th September, 2018. The statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on this financial Statement based on our review.
2. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "*Review of Interim Financial Information Performed by the Independent Auditor of the Entity*" issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of Company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
3. Based on our review, conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable Indian Accounting Standards (Ind AS) and other recognized accounting practices and policies, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Circulars issued from time to time including the manner in which it is to be disclosed, or that it contains any material misstatement.

Jabalpur
13th November, 2018

For LODHA & CO.
Chartered Accountants
Firm Registration No: 301051E


A.M. Hariharan
Partner
Membership No. 38323

