



Narmada Gelatines Limited

Registered Office : 28, Caravs, 15, Civil Lines, Jabalpur - 482001

Un-audited Financial results for the quarter / half year ended 30th September, 2011

Rs in lacs

	Particulars	Quarter Ended		Half Year Ended		Year Ended
		30.09.2011 (Reviewed)	30.09.2010 (Reviewed)	30.09.2011 (Reviewed)	30.09.2010 (Reviewed)	31.03.2011 (Audited)
1	(a) Net Sales / Income from operations	2,443	2,083	4,916	4,220	9,098
	(b) Other Operating Income	19	13	37	30	74
	Total Operating Income (a+b)	2,462	2,096	4,953	4,250	9,172
2	Expenditure					
	(a) (Increase)/Decrease in Stock in Trade and Work in progress	(101)	(109)	(139)	(200)	(177)
	(b) Consumption of raw materials	1,370	1,169	2,685	2,309	4,875
	(c) Employees Cost	245	192	443	395	806
	(d) Depreciation	46	44	89	86	173
	(e) Power & Fuel	468	357	916	726	1,486
	(f) Other Expenditure	169	178	347	317	657
	Total	2,197	1,831	4,341	3,633	7,820
3	Profit from operations before other income, interest & exceptional item (1-2)	265	265	612	617	1,352
4	Other Income	53	11	67	20	57
5	Profit before interest & exceptional items (3+4)	318	276	679	637	1,409
6	Interest	-	-	1	1	1
7	Profit after interest but before exceptional items (5-6)	318	276	678	636	1,408
8	Exceptional Items	-	-	-	-	-
9	Profit / (Loss) from Ordinary Activities before tax (7+8)	318	276	678	636	1,408
10	Tax expense					
	(a) Provision for Income Tax	92	91	213	212	464
	(b) Provision for Earlier Year Tax	-	-	-	-	-
	(c) Provision for Deferred Tax	-	(14)	(16)	16	(4)
	Total	92	77	197	228	460
11	Net Profit / (Loss) from Ordinary Activities after tax (9-10)	226	199	481	408	948
12	Extra Ordinary Item / Prior Period Expenses / (Income) (Net of tax expense)	-	-	-	-	-
13	Net Profit / (Loss) for the period (11-12)	226	199	481	408	948
14	Paid up Equity Share Capital (Face Value of Rs.10/- each)	403	403	403	403	403
15	Reserves excluding revaluation reserves					5,086
16	Earning per share (Rs.)					
	(a) basic and diluted EPS before extraordinary items (not to be annualised)	5.60	4.93	11.93	10.12	23.50
	(b) basic and diluted EPS after extraordinary items (not to be annualised)	5.60	4.93	11.93	10.12	23.50
17	Public Shareholding					
	No. of Shares	1008265	1008265	1008265	1008265	1008265
	Percentage of Share Holding	25.00	25.00	25.00	25.00	25.00
18	Promoter and Promoter Group Shareholding					
	(a) Pledged / Encumbered					
	Number of Shares	-	-	-	-	-
	Percentage of Shares (as a % of the total shareholding of promoter and promoter	-	-	-	-	-
	Percentage of Shares (as a % of the total share capital of the Company)	-	-	-	-	-
	(b) Non- Encumbered					
	Number of Shares	3024793	3024793	3024793	3024793	3,024,793
	Percentage of Shares (as a % of the total shareholding of promoter and promoter	100.00	100.00	100.00	100.00	100.00
	Percentage of Shares (as a % of the total share capital of the Company)	75.00	75.00	75.00	75.00	75.00

Segmentwise results for the quarter / half year ended 30th September, 2011

Segment Revenue (net sale/income from each segment)					
Export	47	45	79	122	206
Domestic	2,415	2,051	4,874	4,128	8,966
Total Segment Revenue	2,462	2,096	4,953	4,250	9,172
Segment Results (Profit / (loss) before tax, interest income & interest expense)					
Export	(20)	(38)	(20)	(44)	(48)
Domestic	338	314	699	681	1,457
Total Segment Results	318	276	679	637	1,409
Unallocated Expenditure	-	-	1	1	1
Exceptional Items	-	-	-	-	-
Profit Before Tax	318	276	678	636	1,408

Notes :

- 1 The Statutory Auditors have carried out a Limited Review of the results for the quarter ended 30th September, 2011 as required under clause 41 of the
- 2 The above financial results of the Company were reviewed by the Audit Committee, approved and taken on record by the Board of Directors at its meeting
- 3 During the period, the company paid out dividends @ 40% on Equity Shares for the year 2010-11 as approved by the shareholders in the Annual General
- 4 Provision for Employee Benefits for the current period has been made on an estimated basis. Actual provision required for the full year shall be considered at
- 5 The company is engaged in the business of manufacture and sale of gelatine, ossein and DCP for industrial applications which broadly form part of one
- 6 Details of number of investor complaints for the quarter ended 30th September, 2011:
Beginning -4, Received - Nil, Disposed off - 4, Pending - Nil
- 7 Previous year's figures have been regrouped / reclassified wherever necessary.

8 Statement of Assets & Liabilities as on 30th September, 2011

Rs. in lacs

S.No.	Particulars	As at	As at	As at
		30.09.2011 (Reviewed)	30.09.2010 (Reviewed)	31.03.2011 (Audited)
1	Shareholders' Fund			
	a) Share Capital	403	403	403
	b) Reserves & Surplus	5,722	4,901	5,244
2	Loan Fund	-	31	66
3	Deferred Tax Liability	315	351	331
	Total	6,440	5,686	6,044
4	Fixed Assets (Net, including CWIP)	2,146	2,101	2,061
5	Investments	650	650	650
6	Current Assets, Loans & Advances			
	a) Inventories	1,492	1,268	1,740
	b) Sundry Debtors	1,440	1,205	1,328
	c) Cash and Bank Balances	1,100	774	847
	d) Other Current assets - Interest accrued on deposits	24	14	26
	e) Loans and Advances	371	284	366
		4,427	3,545	4,307
7	Less: Current Liabilities & Provisions			
	a) Current Liabilities	548	375	656
	b) Provisions	235	235	318
	Net Current Assets	3,644	2,935	3,333
	Total	6,440	5,686	6,044

Place: Jabalpur
November 14th, 2011

For Narmada Gelatines Limited

sd/-

(A. K. Kapur)

Whole Time Director

Shareholders' Fund	
a) Share Capital	403
b) Reserves & Surplus	5,722
Loan Fund	-
Deferred Tax Liability	315
Total	6,440
Fixed Assets (Net, including CWIP)	2,146
Investments	650
Current Assets, Loans & Advances	
a) Inventories	1,492
b) Sundry Debtors	1,440
c) Cash and Bank Balances	1,100
d) Other Current assets - Interest accrued on deposits	24
e) Loans and Advances	371
	4,427
Less: Current Liabilities & Provisions	
a) Current Liabilities	548
b) Provisions	235
Net Current Assets	3,644
Total	6,440

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