

CCL Products (India) Limited

CIN - L15110AP1961PLC000874
 Registered Office: Duggirala, Guntur District, A.P. - 522 330
 Website: www.cclproducts.com | Email: investors@continental.coffee |
 Tel: +91 40 23732455

NOTICE REGARDING TRANSFER OF EQUITY SHARES TO THE INVESTOR EDUCATION AND PROTECTION FUND (IEPF) AND MANDATORY UPDATION OF PAN AND BANK DETAILS AGAINST HOLDINGS

NOTICE is hereby given pursuant to the provisions of the Section 124(5) & (6) of the Companies Act, 2013 ("the Act") read with the Investor Education and Protection Fund Authority (Accounting, Audit, Transfer and Refund) Rules, 2016 ("the Rules"), in connection with the transfer of those shares to the IEPF, in respect of which dividend(s) that have remained unpaid or unclaimed for a period of seven consecutive years.

Accordingly, the Company has communicated individually, vide letter dated August 17, 2023 to the concerned shareholders, whose shares are liable to be transferred to IEPF under the said Rules for taking appropriate action(s). The full details of the shares that are to be transferred to IEPF are placed on the website of the Company - <https://www.cclproducts.com/investors/>. Please note that the unpaid or unclaimed dividends pertaining to all financial years up to and including the interim dividend of FY 2015-16 have already been transferred to IEPF as required under the Act and rules thereof.

We request you to claim the dividends, if any, remaining unpaid/unclaimed by you from the year 2015-16 (Final dividend) onwards, by immediately making an application to M/s. Venture Capital and Corporate Investments Pvt. Ltd., Company's Registrars and Share Transfer Agents at: M/s. Venture Capital and Corporate Investments Private Limited, "AURUM", Door No.4-50/P-II/57/4F & 5F, Plot No.57, 4th & 5th Floors, Jayabheri Enclave Phase - II, Gachibowli, Hyderabad - 500 032, Telangana, India, Ph: +91 40 23818475/76, E-mail: investor.relations@vccli.com or to the undersigned at the Company's Corporate Office address situated at 7-1-24/2/D, Greendale, Ameerpet, Hyderabad - 500016, Telangana, India, Phone: 040-23730855, Email: investors@continental.coffee.

In case we do not receive your request to claim for the unpaid dividends as aforesaid by October 29, 2023, we shall, with a view to comply with the requirements of the said Act and Rules, transfer the relevant shares to 'Investor Education and Protection Fund' by following the procedures stipulated in the Rules in this regard, without any further notice. Shareholders may kindly note that subsequent to such transfer of relevant shares to 'Investor Education and Protection Fund', all future benefits which may accrue thereunder, including future dividends, if any, will be credited to IEPF and refunds thereafter from the IEPF can be claimed only by complying with the provisions of Rule 7 of the said Rules.

In addition, as per the SEBI circular dated April 20, 2018, shareholders, whose ledger folios are not mapped with PAN and Bank account details, are requested to compulsorily furnish the details to the RTA/to the company for registering the same with respective folio(s).

For CCL Products (India) Limited
 Sd/-

Place: Hyderabad Sridevi Dasari
 Date: 22.08.2023 Company Secretary & Compliance Officer

"IMPORTANT"

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OFFER OPENING PUBLIC ANNOUNCEMENT UNDER REGULATION 18(7) OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED ("SEBI (SAST) REGULATIONS") AND CORRIGENDUM TO THE DETAILED PUBLIC STATEMENT FOR THE ATTENTION OF THE PUBLIC SHAREHOLDERS OF

**NARMADA GELATINES LIMITED**

Corporate Identification Number ("CIN"): L24111MP1961PLC016023
 Registered Office: Room No. 28, Caravus Building, 15, Civil Lines, Jabalpur-482001, Madhya Pradesh, India
 Tel: +91 9893276521; Email: ngjbp@rediffmail.com; Website: www.narmadagelatines.com

OPEN OFFER FOR ACQUISITION OF UP TO 15,12,398 (FIFTEEN LAKHS TWELVE THOUSAND THREE HUNDRED AND NINETY EIGHT) FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH, REPRESENTING 25% OF THE TOTAL VOTING SHARE CAPITAL, OF NARMADA GELATINES LIMITED ("TARGET COMPANY"), FROM THE PUBLIC SHAREHOLDERS OF THE TARGET COMPANY, BY PIONEER JELICINE INDIA PRIVATE LIMITED ("ACQUIRER 1") AND ASHOK MATCHES AND TIMBER INDUSTRIES PRIVATE LIMITED ("ACQUIRER 2") (HEREINAFTER ACQUIRER 1 AND ACQUIRER 2 ARE COLLECTIVELY REFERRED TO AS "ACQUIRERS"), PURSUANT TO AND IN COMPLIANCE WITH THE REQUIREMENTS OF THE SEBI (SAST) REGULATIONS ("OFFER" OR "OPEN OFFER").

*As per Regulation 7 of the SEBI (SAST) Regulations, the Offer Size, for the Open Offer under Regulations 3(1) and 4 of the SEBI (SAST) Regulations, should be for at least 26% of the total voting share capital of the Target Company. However, the Offer Size is restricted to 15,12,398 Equity Shares, being the Equity Shares held by the Public Shareholders, representing 25% of the voting share capital of the Target Company.

This offer opening public announcement and corrigendum to the Detailed Public Statement ("Offer Opening Public Announcement and Corrigendum") should be read in continuation of and together with: (a) the Public Announcement dated June 09, 2023 ("PA"); (b) the Detailed Public Statement published on June 13, 2023 in Financial Express (English daily) all editions, Jansatta (Hindi daily) all editions, Navshakti (Marathi daily) Mumbai edition and Swadesh (Hindi, Jabalpur edition) (where the Registered Office of the Target Company is situated) ("DPS"); (c) the Letter of Offer dated August 11, 2023 ("LOF") is being issued by Saffron Capital Advisors Private Limited ("Manager to the Offer"), on behalf of the Acquirers in respect of the Open Offer.

This Offer Opening Public Announcement and Corrigendum is being issued pursuant to Regulation 18(7) of the SEBI (SAST) Regulations and pursuant to changes/amendments advised by SEBI vide its letter bearing reference no. SEBI/HO/CFD/CFD-RAC-DCR2/P/OW/2023/31302/1 dated August 03, 2023 ("SEBI Letter"). This Offer Opening Public Announcement and Corrigendum is being published in all the newspapers in which the DPS was published.

Capitalised terms used but not defined in this Offer Opening Public Announcement and Corrigendum shall have the meaning assigned to such terms in the PA, DPS and/or LOF.

The shareholders of the Target Company are requested to kindly note the following:

- The Offer Price is ₹ 303/- (Rupees Three Hundred and Three only) per Equity Share payable in cash. There has been no revision in the Offer Price. For further details relating to the Offer Price, please refer to paragraph VII A (Justification for Offer Price) beginning on page 25 of the LOF.
- The Committee of Independent Directors of the Target Company (the "IDC") has recommended that the Offer is in line with the SEBI (SAST) Regulations and the same is fair and reasonable. Further, IDC is of the view that the Offer Price is in line with the parameters prescribed by SEBI (SAST) Regulations. The recommendations were unanimously approved by the Members of the IDC on August 16, 2023 and published on August 18, 2023 in the same newspapers in which the DPS was published. For further details, please see IDC recommendation shall be available on the Website of SEBI at <https://www.sebi.gov.in> and BSE website at <https://www.bseindia.com>.
- The Open Offer is a mandatory offer being made under Regulations 3(1) and 4, and other applicable regulations of the SEBI (SAST) Regulations to the Public Shareholders of the Target Company.
- The Open Offer is not a competing offer in terms of Regulation 20 of the SEBI (SAST) Regulations. Further, there is no competing offer to this Open Offer. The Open Offer is not conditional upon any minimum level of acceptance in terms of Regulation 19(1) of the SEBI (SAST) Regulations.
- The LOF dated August 11, 2023, was dispatched through electronic mode and physical mode on August 11, 2023 and August 16, 2023 respectively to all the Eligible Shareholders of the Target Company holding Equity Shares as on the Identified Date, i.e. August 08, 2023. It is clarified that all the Public Shareholders (even if they acquire Equity Shares and become shareholders of the Target Company after the Identified Date) are eligible to participate in the Open Offer during the Tendering Period.
- Please note that a copy of the LOF along with Form of Acceptance and SH-4 is also available for downloading on the websites of SEBI, the Stock Exchange and the Registrar to the Offer at www.sebi.gov.in, www.bseindia.com and www.cameoindia.com respectively.
- Non-receipt/non-availability of the Form of Acceptance does not preclude an Eligible Shareholder from participating in the Open Offer. Please see the manner of participating in the Open Offer described below in brief. Kindly note that the Open Offer is being implemented by the Acquirers through the stock exchange mechanism made available by BSE in the form of a separate window ("Acquisition Window") in accordance with SEBI (SAST) Regulations, other applicable SEBI circulars and guidelines issued by the BSE and the Indian Clearing Corporation Limited ("Clearing Corporation").
- The Eligible Shareholders are required to refer to the Section titled "Procedure for Acceptance and Settlement of the Offer" on page 30 of the LOF in relation to inter alia the procedure for tendering their Equity Shares in the Open Offer and are required to adhere to and follow the procedure outlined therein.

Instructions for Public Shareholders:

- In case of Public Shareholders holding Equity Shares in dematerialized form:** Eligible Shareholders who are holding Equity Shares in dematerialized form and who desire to tender their Equity Shares in the Open Offer, may do so through their respective selling broker(s). Eligible Shareholders should tender their Equity Shares before market hours close on the last day of the Tendering Period. The selling broker(s) would be required to mark lien on the tendered Equity Shares and thereafter place an order/bid on behalf of the Public Shareholder using the Acquisition Window of the BSE. Please also read detailed procedure described in paragraph IX at page 31 of the LOF.
 - In case of Public Shareholders holding Equity Shares in physical form:** Eligible Shareholders holding Equity Shares in physical form may participate in the Open Offer through the respective selling broker(s) by providing complete set of documents for verification procedure including (i) original share certificate(s); (ii) valid share transfer form(s) i.e. Form SH-4; (iii) duly filled in Form of Acceptance (in case the Public Shareholder has not received the Form of Acceptance, then he/she may make an application on plain paper duly signed by him/her, stating inter alia, full name, address, number of Equity Shares held, and number of Equity Shares being tendered); and (iv) such other documents described in paragraph IX at page 33 of the LOF. The selling broker shall place a bid using the Acquisition Window of the BSE and provide a Transaction Registration Slip ("TRS") to such Public Shareholder. The selling broker / Public Shareholder shall thereafter deliver the original share certificate(s), Form SH-4 and such other documents described in paragraph IX at page 33 of the LOF to the Registrar to the Offer at the address mentioned in the LOF so that the same reaches the Registrar to the Offer no later than 5:00 PM Indian Standard Time ("IST") of Wednesday, September 06, 2023. Please also read and follow the detailed procedure described in paragraph IX of the LOF. Please note that physical share certificates and other relevant documents should not be sent to the Acquirers, Target Company or the Manager to the Offer.
- In terms of Regulation 16(1) of the SEBI (SAST) Regulations, the Draft Letter of Offer ("DLOF") was submitted to SEBI on June 19, 2023. SEBI issued its observations on the DLOF vide its letter bearing reference no. SEBI/HO/CFD/CFD-RAC-DCR2/P/OW/2023/31302/1 dated August 03, 2023. SEBI's observations have been incorporated in the LOF. This offer opening public announcement and Corrigendum also serves as a corrigendum to the PA and DPS, and as required in terms of the SEBI Letter.
 - Material Updates:**
 The Public Shareholders are requested to note the following material updates to the DLOF as included in the LOF in relation to the Open Offer:
 - In accordance with Regulation 22(2) of the SEBI (SAST) Regulations, the sale/purchase of sale shares and change in control of the Target Company, as envisaged in the Share Purchase Agreement, was consummated on Friday, July 14, 2023 (i.e., after expiry of 21 working days from the date of the Detailed Public Statement, i.e. June 13, 2023). Out of the said sale shares, Pioneer Jelicine India Private Limited acquired 24,95,454 Equity Shares and Ashok Matches and Timber Industries Private Limited acquired 20,41,735 Equity Shares from Affamont (Mauritius) Limited through an off-market transaction at a price of ₹ 229/- per Equity Share. Further, the Acquirers and the Seller have complied with the provisions of Regulation 29(1) and 29(2) of SEBI (SAST) Regulations, respectively. The above details have been incorporated in paragraph III A 9 on page 10 of the LOF.
 - Acquirers, Seller and Target Company have entered into an addendum to the Share Purchase Agreement dated July 14, 2023. The above details have been incorporated in paragraph III A 10 on page 10 of the LOF.
 - The Board of Directors of the Target Company was reconstituted in its meeting held on Friday, July 14, 2023, whereby the Directors on the Board Mr. Ravindra K. Rajee (Non-Executive Non-Independent Director), Mr. Gaurang Shah (Non-Executive Non-Independent Director), Mrs. Druшти R Desai (Non-Executive Non-Independent Director) and Mr. Prakash M. Nene (Non-Executive Independent Director) have tendered their resignation to the Board which was accepted by the Board with immediate effect and Mr. S. Annamalai, Mr. S. Maheswaran, Mr. B. Vijayadurai and Mrs. Manimegalai Thangamani were appointed as additional directors of the Target Company. Mr. Ashok Kumar Kapur (Whole time director) and Mr. Kailasam Krishnamoorthy (Independent director) continue to hold their directorship in the Target Company. The composition of Board of Directors of the Target Company has been updated to reflect the above in paragraph VI 19 on page 22 of the LOF.
 - In accordance with Regulation 24(4) of SEBI (SAST) Regulations, Mr. S. Annamalai and Mr. S. Maheswaran, vide letters dated July 18, 2023 have undertaken not to participate in any deliberations of the Board of Directors of the Target Company or vote on any matter in relation to the Open Offer. The same has been updated/incorporated in paragraph III A 12 on page 10 of the LOF.
 - Update of trading status of Equity Shares of Target Company in the LOF at Paragraph VI.3 and Paragraph VIII.A.1.
 - Update of shareholding pattern of Acquirers as on date of Letter of Offer at Paragraph V 1.7 and Paragraph V 2.7.
 - The following additions/update were made at Paragraph I – Key Definitions Section and at all relevant places in the LOF:
 - Adding the term "Incoming Promoter" to the term "Acquirers" under Key Definitions on page no. 7 of the LOF and at all relevant places in the Letter of Offer.
 - Changing the term "Promoter" to "Outgoing Promoter" and clubbing with the term "Seller" under Key Definitions on page no. 7 of the LOF and at all relevant places in the Letter of Offer.
 - The following addition were made at Paragraph X – Documents for Inspection Section of the LOF:
 - Copy of Addendum to Share Purchase Agreement dated July 14, 2023.
 - The following confirmations were included in the LOF in relation to Acquirers:
 - Acquirers confirm that there are no directions subsisting or proceedings pending against the Company under the SEBI Act, 1992 and the regulations made there under, also by any other Regulator and no other statutory approval is pending as on date of the LOF at Paragraph V 1.10 and Paragraph V 2.10.
 - As on date of the LOF no Show Cause Notice ("SCN") has been issued against Acquirers, which may impact this Open Offer at Paragraph V 1.16 and Paragraph V 2.15.
 - As on date of the LOF neither any penalty has been levied nor any directions are subsisting against the Acquirers by any regulatory authority at Paragraph V 1.17 and Paragraph V 2.16.
 - Acquirers are not registered under any other act or with regulator, requiring their approval at Paragraph V 1.22 and Paragraph V 2.20.
 - Acquirer 2 is the promoter shareholder of Acquirer 1 at Paragraph V 2.11.
 - The following confirmations were included in the LOF in relation to Target Company:
 - As on date of the LOF, the trading in the equity shares of the Company are not suspended at Paragraph VI.3.
 - Target Company is not registered under any other act or with regulator, requiring their approval at Paragraph VI.13.
 - Target Company confirm that there are no directions subsisting or proceedings pending against the Company under the SEBI Act, 1992 and the regulations made thereunder, also by any other Regulator and no other statutory approval is pending as on date of this LOF. The Target Company further confirm that there was no penalty has been levied or any directions are subsisting against the Target Company and Directors of Target Company, by any regulatory authority, as on date of this LOF at Paragraph VI.14.
 - There were no Open Offers in the past in the Target Company at Paragraph VI.15.
 - As on date of the LOF, no Show Cause Notice ("SCN") has been issued against Target Company which will impact the Open Offer at Paragraph VI.16.
 - As on date of the LOF (except as mentioned in Paragraph VI.24), neither any penalty has been levied nor any directions are subsisting against the Target Company and Directors of Target Company, by any regulatory authority at Paragraph VI.17.
 - Status of Statutory and Other Approvals:**
 As on the date, to the best of the knowledge of the Acquirers, there are no statutory approvals required by the Acquirers to complete this Offer. However, in case any such statutory approvals are required by the Acquirers at a later date before the expiry of the tendering period, this Offer shall be subject to such approvals and the Acquirers shall make the necessary applications for such statutory approvals. Please also refer to paragraph VIII B on page 29 of the LOF for further details.
 - Schedule of Major Activities of the Offer:**

Activity	Original Schedule Day and Date	Revised Schedule ^(a) (Day and Date)
Public Announcement (PA)	Friday, June 09, 2023	Friday, June 09, 2023
Publication of DPS in the newspapers	Tuesday, June 13, 2023	Tuesday, June 13, 2023
Last date for filing of draft letter of offer with SEBI	Tuesday, June 20, 2023	Tuesday, June 20, 2023
Last date for public announcement of competing offer(s) ^(b)	Wednesday, July 05, 2023	Wednesday, July 05, 2023
Last date for receipt of comments from SEBI on Draft Letter of Offer (in the event SEBI has not sought clarifications or additional information from the Manager to the Open Offer)	Wednesday, July 12, 2023	Friday, August 04, 2023 ^(c)
Identified Date ^(d)	Friday, July 14, 2023	Tuesday, August 08, 2023
Last date by which the Letter of Offer to be dispatched to the Public Shareholders whose name appears on the register of members on the Identified Date	Friday, July 21, 2023	Thursday, August 17, 2023
Last date for upward revision of the Offer Price and/or Offer Size	Wednesday, July 26, 2023	Tuesday, August 22, 2023
Last Date by which the committee of the independent directors of the Target Company is required to publish its recommendation to the Public Shareholders for this Open Offer	Wednesday, July 26, 2023	Tuesday, August 22, 2023
Date of publication of Open Offer opening Public Announcement in the newspapers in which the DPS has been published	Thursday, July 27, 2023	Wednesday, August 23, 2023
Date of commencement of the Tendering Period ("Offer Opening Date")	Friday, July 28, 2023	Thursday, August 24, 2023
Date of closure of the Tendering Period ("Offer Closing Date")	Thursday, August 10, 2023	Wednesday, September 06, 2023
Last date of communicating the rejection/acceptance and completion of payment of consideration or return of Equity Shares to the Public Shareholders of the Target Company	Monday, August 28, 2023	Thursday, September 21, 2023
Last date for publication of post Open Offer public announcement in the newspapers in which the DPS has been published	Monday, September 04, 2023	Friday, September 29, 2023

Notes:

- Where last dates are mentioned for certain activities, such activities may take place on or before the respective last dates.
- There is no competing offer to this Offer.
- Actual date of receipt of SEBI observations on the LOF.
- The Identified Date is only for the purpose of determining the Public Shareholders as on such date to whom the LOF would be sent. It is clarified that all the Public Shareholders (even if they acquire Equity Shares and become shareholders of the Target Company after the Identified Date) are eligible to participate in the Open Offer.

- The Acquirers and their directors in their capacity as directors, severally and jointly, accept the responsibility for the information contained in this Offer Opening Public Announcement and Corrigendum (other than the information pertaining to the Target Company or the Outgoing Promoter, which has been obtained from publicly available sources or provided by the Target Company / Outgoing Promoter) and also for the obligations of the Acquirers as laid down in the SEBI (SAST) Regulations in respect of the Open Offer.
- This Offer Opening Public Announcement and Corrigendum would also be available on SEBI's website at www.sebi.gov.in and Manager to the Offer website at www.saffronadvisor.com.

ISSUED BY THE MANAGER TO THE OFFER ON BEHALF OF THE ACQUIRERS

SAFFRON
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 emerging ideas

Saffron Capital Advisors Private Limited
 805, Sixth Floor, Centre Point, Andheri-Kurla Road, J.B. Nagar, Andheri (East),
 Mumbai - 400 059, Maharashtra, India.
 Tel. No. +91 22 49730394; Fax: N.A.
 Email Id: openoffers@saffronadvisor.com; Website: www.saffronadvisor.com
 Investor Grievance Id: investorgrivance@saffronadvisor.com
 SEBI Registration Number: INM 000011211; Validity: Permanent
 Contact Person: Gaurav Khandelwal/Saurabh Galkwad



Cameo Corporate Services Limited
 Subramanian Building, No. 1, Club House Road, Chennai - 600 002, Tamilnadu, India
 Tel: +91 44 4002 0700; Fax: +91 44 2846 0129
 Email: investor@cameoindia.com
 Website: www.cameoindia.com
 SEBI Registration: INR000003753;
 Validity: Permanent
 Contact Person: Sreepriya, K

Place: Jabalpur
 Date: August 22, 2023

AdFactors 250

UNITED BREWERIES LIMITED

Registered Office: "UB Tower", UB City, # 24, Vittal Mallya Road, Bengaluru - 560 001
 Phone: +91-80-45655000, 22272807 Fax: +91-80-22211964
 CIN: L36999KA1999PLC025195
 Website: www.unitedbreweries.com Email: ubinvestor@ubmail.com

NOTICE FOR LOSS OF SHARE CERTIFICATE

The following share certificates of the Company have been reported lost/misplaced and the holders of the said share certificates have requested the Company for issue of Duplicate Share Certificates.

Notice is hereby given that the Company will proceed to issue Duplicate Share Certificates to the below mentioned persons unless a valid objection is received by the Company within 15 days from the date of publication of this notice.

Sl. No.	Folio No.	Certificate No.	No. of Shares	Distinctive No.		Name of the Shareholder
				From	To	
1	UB041046	111719	800	5313441	5314240	UALSA GEORGE VERGHESE
2	UB013262	119480	400	10355571	10355970	KISHOR ROTILAL BHADRH j/w HEENA KISHO BHADRH
3	UB033424	109176	400	3820081	3820480	SUBRAMANYA H V

Any person(s) having objections to the issue of the duplicate share certificates should lodge his/her/their objection with all supporting documents with the Company at its Registered Office within 15 days from the appearance of this notice failing which the Company will proceed to issue Duplicate Share Certificate(s) to the persons mentioned above and thereafter no objection to the issue of duplicate share Certificates will be entertained from any person(s).

FOR UNITED BREWERIES LIMITED
 AMIT KHERA

Place: Bengaluru
 Date : 22.08.2023
 COMPANY SECRETARY & COMPLIANCE OFFICER

(This is not an Offer Document Announcement. This is a CORRIGENDUM to Prospectus dated August 05, 2023)

**SHELTER PHARMA LIMITED**

Corporate Identification Number: U24233GJ2007PLC051956

Our Company was originally converted from a Partnership Firm "M/s Shelter Pharma" to a Public Limited Company on October 12, 2007 as "Shelter Pharma Limited" under the provisions of the Companies Act, 1956 with the Registrar of Companies, Gujarat, Dadra and Nagar Haveli. The Corporate Identification Number of our Company is U24233GJ2007PLC051956.

Registered Office: Shelter Nagar, Near S. T. Bus Stand, Himmatnagar - 383001, Gujarat, India.
 Tel: 02772296038 | E-mail: info@shelter.co.in | Website: www.shelter.co.in

Contact Person: Mr. Mustaqim Nisar Ahmed Sabugar, Managing Director

PROMOTERS OF OUR COMPANY: MR. MUSTAQIM NISAR AHMED SABUGAR
 AND MR. SHAKIL NISAR AHMED SABUGAR

THE ISSUE

PUBLIC ISSUE OF 38,16,000 EQUITY SHARES OF FACE VALUE OF ₹10.00 EACH ("EQUITY SHARES") OF SHELTER PHARMA LIMITED (THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹42.00 PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹32.00 PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹1602.72 LAKH ("THE ISSUE") OF WHICH 1,92,000 EQUITY SHARES OF FACE VALUE OF ₹10.00 EACH FOR CASH AT A PRICE OF ₹42.00 PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹32.00 PER EQUITY SHARE AGGREGATING TO 80.64 LAKH WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. NET ISSUE OF 36,24,000 EQUITY SHARES OF FACE VALUE OF ₹10.00 EACH AT A PRICE OF ₹42.00 PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹32.00 PER EQUITY SHARE AGGREGATING TO ₹1522.08 LAKH (THE "NET ISSUE"). THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 33.01% AND 31.35% RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

ISSUE OPENED ON: THURSDAY, AUGUST 10, 2023

CLOSED ON: MONDAY, AUGUST 14, 2023

CORRIGENDUM TO THE PROSPECTUS DATED AUGUST 05, 2023

ATTENTION

The Corrigendum is with reference to the Prospectus dated August 05, 2023 filed by Shelter Pharma Limited in relation to the Issue with Registrar of Companies, Ahmedabad on August 06, 2023 and submitted with BSE Limited ("BSE") (SME Exchange).

Attention of Investors is drawn

- On Cover page no. 2 and reference to any place in the Prospectus, the Aggregate Issue Size which is mentioned as ₹1,602.72 shall be ₹1,602.72 LAKH & therefore it shall be read as mentioned below:

PUBLIC ISSUE OF 38,16,000 EQUITY SHARES OF FACE VALUE OF ₹10.00 EACH ("EQUITY SHARES") OF SHELTER PHARMA LIMITED (THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹42.00 PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹32.00 PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹1602.72 LAKH ("THE ISSUE") OF WHICH 1,92,000 EQUITY SHARES OF FACE VALUE OF ₹10.00 EACH FOR CASH AT A PRICE OF ₹42.00 PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹32.00 PER EQUITY SHARE AGGREGATING TO 80.64 LAKH WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. NET ISSUE OF 36,24,000 EQUITY SHARES OF FACE VALUE OF ₹10.00 EACH AT A PRICE OF ₹42.00 PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹32.00 PER EQUITY SHARE AGGREGATING TO ₹1522.08 LAKH (THE "NET ISSUE"). THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 33.01% AND 31.35% RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

The above to be read in conjunction with the Prospectus. The information in this CORRIGENDUM supplements the Prospectus and updates the information in the Prospectus as applicable. All capitalized term used in the notice shall, unless the context otherwise requires, has the meaning ascribed in the Prospectus.

FOR SHELTER PHARMA LIMITED
 Sd/-
 Mustaqim Nisar Ahmed Sabugar
 Managing Director
 DIN: 01456841

Date: August 22, 2023
 Place: Himmatnagar

AdBaz

गोवा में समान नागरिक संहिता गर्व की बात, देश के लिए उदाहरण : राष्ट्रपति

जन्मसत्ता ब्यूरो
नई दिल्ली, 22 अगस्त।

राष्ट्रपति द्रौपदी मुर्मू ने गोवा में 'समान नागरिक संहिता' की मंगलवार को प्रशंसा करते हुए कहा कि यह राज्य के लिए गर्व का विषय है और देश के लिए अच्छा उदाहरण है। उन्होंने कहा कि राज्य की महानगरीय संस्कृति में महिलाओं को समान दर्जा प्राप्त है। तीन

दिवसीय दौर पर तटीय राज्य पहुंची मुर्मू राजभवन में उनके लिए आयोजित स्वागत समारोह के मौके पर लोगों को संबोधित कर रही थीं। राष्ट्रपति ने कहा कि गोवा की महानगरीय संस्कृति में महिलाओं को समानता की दृष्टि से देखा जाता है। उन्होंने कहा कि गोवा में उच्च शिक्षा में महिलाओं की संख्या 60 फीसद से अधिक है, लेकिन राज्य में कार्यबल में

भी महिलाओं की भागीदारी बढ़ाने की आवश्यकता है। मुर्मू ने कहा कि यह गोवा के लिए गर्व की बात है कि यहां लोगों ने समान नागरिक संहिता को अपना लिया है। राष्ट्रपति ने कहा कि गोवा में रह रहे सभी समुदायों की महिलाओं और पुरुषों की

समान अधिकार प्रदान करने वाली समान नागरिक संहिता यहां महानगरीय संस्कृति का एक उदाहरण है। उन्होंने कहा कि यह संविधान के अनुरूप है और देश के लिए अच्छा उदाहरण है। उन्होंने राज्य में 'आत्मनिर्भर गोवा' पहल की भी प्रशंसा करते हुए कहा कि

इस अवधारणा की देशभर में सराहना की गई। राष्ट्रपति मुर्मू ने कहा कि तटीय राज्य ने सतत विकास के मापदंडों पर भी अच्छा प्रदर्शन किया है। इस मौके पर राज्यपाल पी एस श्रीधरन पिल्लई, मुख्यमंत्री प्रमोद सावंत और केंद्रीय मंत्री श्रीपद नाइक भी मौजूद रहे।

रणधारक काल्य सुचना
रणधारक: श्री प्रभात कुमार, श्रमती कमला रानी (प्रायः 22 नं. 848340)
रणधारक को प्रकृत अधिकारों के बन्ने लगे की वस्तु के लिये सर्वोच्च अधिनियम के अंतर्गत आईआईएफएल होम फाइनेंस लिमिटेड (आईआईएफएल-एएफएल) के प्रकृत अधिकारों द्वारा प्राप्त मूल्यवाचक तहसील एवं जिला अधिकार, पिनकोड-201102, उत्तर प्रदेश में आयोजित बिक्री, रीजलर अंशुर विचार में पर्वट (बी-1/16) पर निर्मित पर्वट में, एम-1, सुरा तल, छव के अधिकार के साथ, एरिया मात्रा 800 वर्ग फीट" को प्रकृत परिसंपत्ति का कब्जा लेने के अनुदान में उक्त रणधारकों को पर्वट प्राप्त किया जाता है कि 5 दिनों के भीतर कब्जा लेने सार्व प्रकृत परिसंपत्ति में पर्वट प्रकृत सार्विकों को प्राप्त कर ले, अन्यथा आईआईएफएल-एएफएल बिक्री में परिवर्तित में समझि के पुन होने के लिये उत्तरदायी नहीं होगा।
पुन: रणधारकों को सूचित किया जाता है कि यदि वे उक्त समझी को प्राप्त करने में विफल होते हैं तो कानून के अनुसार उत्तरी बिक्री कर दी जाएगी।
अन्य विवरणों के लिये संपर्क करने के लिये संपर्क तल 09.00 बजे से 18.00 बजे तक टेल फ्री नं. 18002672499 पर आईआईएफएल-एएफएल से संपर्क करें या auction.h@iihhomeclubs.com पर ईमेल करें।
कॉपीरट कार्यालय: पर्वट नं. 98, फेज-IV, उदाहर विहार, गुडगांव, हरियाणा-122015
स्थान: गुजियाबाद
दिनांक: 21 अगस्त, 2023
आईआईएफएल होम फाइनेंस लिमिटेड (आईआईएफएल-एएफएल)
(पुर्व में इंडिया इन्वोल्वेन्ट हाउसिंग फाइनेंस लि. लिमिटेड)
हस्ता./-
प्रकृत अधिकारी

क्र. सं.	कर्जदार/गारन्टर के नाम एवं पता	मांग सूचना की तारीख कब्जा सूचना की तिथि	बकाया राशि	अचल सम्पत्तियों का विवरण
1	आवेदन नं. UT/UTK/DHON/A000000138 & UT/UTK/DHON/A000000756 अविनाश गुप्ता और मंजु गुप्ता, दोनों: मकान नं. 243/3 ताल बजा पर्व, पीओ मैंगलोर तहसील-रुड़की जिला हरिद्वार, ग्रामीण, हरिद्वार, उत्तराखंड, भारत - 247656	16-09-2022 19-08-2023 सांकेतिक	₹ 13,64,121/- दिनांक 24-08-2022 तक + ब्याज इत्यादि	एक मकान नं. 1010 प्लॉट नं. 30 फीट, पश्चिम में 30 फीट, उत्तर में 25 फीट तथा दक्षिण में 25 फीट पर निर्माणांत, कुल क्षेत्रफल 750 वर्ग फुट 69.702 वर्ग मी., खसरा नं. 2465/2 मी से संबंधित, मोहल्ला लालबाबा मंगलोर परगना मंगलोर, तहसील रुड़की जिला हरिद्वार में स्थित, चौहद्दी : पूरब में - श्रीमती संतोष देवी का प्लॉट, पश्चिम में - श्री कृष्ण कुमार का प्लॉट, उत्तर में - खसरा 10 फीट चौड़ा, दक्षिण में - पडिंत मंगलमा का प्लॉट
2	आवेदन नं. UT/UTK/DHON/A000000507 अद्वाना अहमद और मुमताज बेगम, दोनों: श्रीनगाई कॉलोनी रामपुर रुड़की हरिद्वार, हरिद्वार, शहरी, हरिद्वार, उत्तराखंड, भारत - 247661	26-04-2023 19-08-2023 सांकेतिक	₹ 16,40,520/- दिनांक 20-04-2023 तक + ब्याज इत्यादि	भूमि क्षेत्रफल पूर्व में 54 फीट पश्चिम में 54 फीट उत्तर में 34 फीट और दक्षिण में 34 फीट का एक प्लॉट, कुल क्षेत्रफल 1836 वर्ग फुट या 170.63 वर्ग मी., पुराने खसरा संख्या-907ए एवं नवीन 302 के भाग से संबंधित, ग्राम रामपुर मुराहकम, परगना और तहसील रुड़की, जिला-हरिद्वार में स्थित, चौहद्दी : पूरब में - कुरुशा का मकान, पश्चिम में - अय्युब का प्लॉट, उत्तर में - 9 फीट चौड़ा रास्ता, दक्षिण में - 14 फीट चौड़ा रास्ता
3	आवेदन नं. UT/UTK/DHON/A000000131 अशोक कुमार मलिक और निरु, दोनों: आर 305 तृतीय तल, दून साउथ पार्क देहरादून- 248001	07-02-2022 17-08-2023 सांकेतिक	₹ 39,46,731/- दिनांक 17-01-2022 & 18-01-2022 तक + ब्याज इत्यादि	प्लेट नं. बी-303, तृतीय तल, टॉवर-बी, क्षेत्रफल 1535 वर्ग फीट (142.60 वर्ग मी) भाग काउंटी गांव बंगला गांव, परगना पंचवादन, तहसील सदर, जिला देहरादून, उत्तराखंड भारत - 248001 में स्थित, चौहद्दी: पूरब में, पश्चिम में, उत्तर में, दक्षिण में - सभी ए/ए
4	आवेदन नं. UT/UTK/DHON/A000000147, काबूल सिंह, महा मोहल्ला, झाझरा देहरादून उत्तराखंड 248007 नरेंद्र, कारगी घाट देहरादून उत्तराखंड 248001, कुसुम, महा मोहल्ला झाझरा देहरादून उत्तराखंड 248007	20-10-2021 18-08-2023 सांकेतिक	₹ 15,44,780/- दिनांक 30-09-2021 तक + ब्याज इत्यादि	रिहायशी सम्पत्ति भूमि खसरा नं. 290, रकबा 41x80=3280 वर्ग फीट (305 वर्ग मी.) गांव जंगला, परगना पंचवादन, जिला देहरादून में स्थित, चौहद्दी : पूरब में - बमन लाल की संपत्ति, पश्चिम में - राम किशन की संपत्ति, उत्तर में - सुरेंद्र की संपत्ति, दक्षिण में - 10 फुट चौड़ी सड़क
5	आवेदन नं. UT/UTK/DHON/A000000187 Manoj Verma & Vandana, both at: Near Shantikung Ambiwala, Dehradun, Semliuramb, Dehradun, Uttarakhand, India -248007	27-08-2022 18-08-2023 सांकेतिक	₹ 1,75,040/- दिनांक 12-08-2022 तक + ब्याज इत्यादि	खसरा नं. 401, 102.22 वर्ग मी., 360 वर्ग मी., भूमि खसरा नं. 1493 (फसली वर्ष 1399 से 1404), जोकि मोजा अंतर्गत घाट, परगना पंचवादन, तहसील एवं जिला देहरादून, उत्तराखंड में स्थित, चौहद्दी : पूरब में - आशिक रूप से श्री योगेश्वर वर्मा की भूमि आशिक रूप से 12 फीट चौड़ी सड़क, साइड क्षेत्रफल 49 फीट, पश्चिम में - श्री राज कुमार की भूमि, साइड क्षेत्रफल 39 फीट, उत्तर में - श्री जय प्रकाश की संपत्ति, क्षेत्रफल 97 फीट, दक्षिण में - श्रीमती ममता खंडूरी की भूमि, साइड क्षेत्रफल 89 फीट
6	आवेदन नं. UT/UTK/DHON/A000000353 & UT/UTK/DHON/A000000649 मुनसाली और रोशन जहान, दोनों: मकान नं. 99 वार्ड नं. 08, मोहल्ला मातावाला हरनबाग लखौरा हरिद्वार आंशिक, हरिद्वार, उत्तराखंड भारत - 247667	18-10-2022 19-08-2023 सांकेतिक	₹ 11,27,447/- दिनांक 01-10-2022 & 03-10-2022 तक + ब्याज इत्यादि	एक निर्माणांत मकान प्लॉट क्षेत्रफल पूर्व - तहसील की रिपोर्ट के अनुसार, पश्चिम - तहसील की रिपोर्ट के अनुसार, उत्तर - तहसील की रिपोर्ट के अनुसार, दक्षिण - तहसील की रिपोर्ट के अनुसार, कुल क्षेत्रफल 1470 वर्ग फीट या 136.61 वर्ग मी., खसरा नं. 588/1 से संबंधित, गांव लोधा बहार हदद (नगर पंचायत लोधा की सीमा के बाहर) वर्तमान में नगर पंचायत लोधा परगना मंगलोर तहसील रुड़की जिला हरिद्वार के अंतर्गत, चौहद्दी : पूरब में - सरकारी नाली, पश्चिम में - इस्लाम की कृषि भूमि, उत्तर में - इरशाद का प्लॉट, दक्षिण में - रिशासत की कृषि भूमि
7	आवेदन नं. UT/UTK/DHON/A000000377 & UT/UTK/DHON/A000000670 नागेंद्र सिंह और आशा देवी, दोनों: मेहनवाला खालसा अशिक विकासनगर देहरादून, अशिक विकासनगर देहरादून, शहरी, देहरादून, उत्तराखंड, भारत - 248198	24-04-2023 18-08-2023 सांकेतिक	₹ 8,34,149/- दिनांक 13-04-2023 तक + ब्याज इत्यादि	भूमि खाता खतीनी क्रमांक 32 (फसली वर्ष 1417 से 1422 के अनुसार), खसरा नं. 957, क्षेत्रफल 150 वर्ग मी., मोजा मेहनवाला खालसा, परगना पंचवादन, तहसील विकासनगर, जिला, देहरादून, उत्तराखंड में स्थित, चौहद्दी : पूरब में - ग्राम राव, पश्चिम में - बिकेता की भूमि, उत्तर में - ग्राम मार्ग, दक्षिण में - ग्राम मार्ग
8	आवेदन नं. UT/UTK/DHON/A000000079 राखी मेहर, उड स्टोक स्कूल लखौरा फीट देहरादून, मुडरकॉट स्कूल, सेमीअर्बन देहरादून, उत्तराखंड, भारत - 248179 बुद मेहर, सिंग खू दिहरे बाई पास रोड देहरादून, शहरी, देहरादून, उत्तराखंड, भारत - 248179	30-11-2022 18-08-2023 सांकेतिक	₹ 22,90,900/- दिनांक 22-11-2022 तक + ब्याज इत्यादि	संपत्ति का वह समस्त भाग एवं अंश जोकि खसरा नं. 324 का हिस्सा, (गिज़ी प्लॉट नं. केएफ), खाता नं. 428 (फसली वर्ष 1416 से 1421) मोजा विलासपुर फंडाली परगना पंचवा दून जिला देहरादून में स्थित, क्षेत्रफल 83.61 वर्ग मी., साथ ही उस पर निर्माणांत जिस्का क्षेत्रफल 55.76 वर्ग मी., चौहद्दी : पूरब में - श्री कर्ण की भूमि, साइड क्षेत्रफल 60 फीट, पश्चिम में - श्री कर्ण की भूमि, साइड क्षेत्रफल 60 फीट, उत्तर में - रूपि स्वामी की भूमि, साइड क्षेत्रफल 15 फीट, दक्षिण में - 7 मी. चौड़ी सड़क, साइड क्षेत्रफल 15 फुट
9	आवेदन नं. UT/UTK/DHON/A000000070 श्री सुरज पाल सिंह एवं पास सिंह, दोनों: रे बहादुर कॉलोनी प्रेमनगर देहरादून 248007	14-10-2021 17-08-2023 सांकेतिक	₹ 22,01,532/- दिनांक 30-09-2021 तक + ब्याज इत्यादि	भूमि खतीनी खाता नं. 219, फसली वर्ष 1396-1401, खसरा नं. 166 मि, क्षेत्रफल 117 वर्ग मी., निर्माणांत क्षेत्रफल 65 वर्ग मी., मरुवाला पर्वट, परगना संदलदून, तहसील और जिला देहरादून, उत्तराखंड, चौहद्दी : पूरब में - शर्म ची की संपत्ति, पश्चिम में - 8 फीट आम रास्ता, उत्तर में - अन्य की संपत्ति, दक्षिण में - अन्य की संपत्ति
10	आवेदन नं. UT/UTK/DHON/A000000663 सुभा कुमारी पाठक और शिवेक खवास, दोनों: माता मंदिर वार्ड नं. 46 अजयपुर कला देहरादून, अजयपुर कला देहरादून, शहरी, देहरादून, उत्तराखंड, भारत - 248121	26-04-2023 17-08-2023 सांकेतिक	₹ 18,51,397/- दिनांक 20-04-2023 तक + ब्याज इत्यादि	एक मकान नं. 11, भूमि के प्लॉट पर निर्मित, क्षेत्रफल 44.76 वर्ग मी., 36.5 फीट से, कुल क्षेत्रफल 481.65 वर्ग फीट, खाता संख्या- 03149 (फसली वर्ष 1417 से 1422) खसरा नं. 44 से संबंधित, अजयपुर कला परगना पंचवादन तहसील सदर, विकास नगर, जिला देहरादून में स्थित, चौहद्दी : पूरब में - 20 फुट चौड़ा रास्ता, पश्चिम में - अन्य की भूमि, उत्तर में - अन्य की भूमि, दक्षिण में - अन्य की भूमि
11	आवेदन नं. UT/UTK/DHON/A000000363 वकील अहमद और फैमिया बानो, दोनों: सेवला खुद, ओबेरीय मॉडेल के विपरीत, ट्रांसपोर्ट नगर, अर्बन, देहरादून, उत्तराखंड, भारत - 248001	08-04-2022 17-08-2023 सांकेतिक	₹ 14,16,161/- दिनांक 01-04-2022 तक + ब्याज इत्यादि	संपत्ति खतीनी नं. 522, खसरा नं. 257, क्षेत्रफल 44.60 वर्ग मी., जोकि मोजा सेवला खुद, परगना पंचवादन, तहसील और जिला देहरादून उत्तराखंड में स्थित, चौहद्दी : पूरब में - 12 फीट चौड़ी सड़क, साइड क्षेत्रफल 15 फीट, पश्चिम में - सोनू कुमार की भूमि, साइड क्षेत्रफल 15 फीट, उत्तर में - अन्य की भूमि, साइड क्षेत्रफल 33 फीट, दक्षिण में - रीना देवी की संपत्ति, साइड क्षेत्रफल 31 फीट
12	आवेदन नं. UT/UTK/DHON/A000000661 वरुण राणा और सुदेश देवी, दोनों: अम्बेडकर नगर सुनहरा रुड़की हरिद्वार, शहरी, हरिद्वार, उत्तराखंड, भारत - 247667	30-11-2022 19-08-2023 सांकेतिक	₹ 22,52,016/- दिनांक 22-11-2022 तक + ब्याज इत्यादि	एक मकान नं. ओल्ड 207 और वर्तमान से. 330, प्लॉट पर निर्मित भूमि क्षेत्रफल पूर्व में 19 फीट पश्चिम में 19 फीट उत्तर में 35 फीट दक्षिण में 35 फीट, कुल क्षेत्रफल 665 वर्ग फुट या 61.80 वर्ग मी., खसरा सं 1116 के भाग से संबंधित, 207 माता बाला बाग, मोहल्ला पुरानी तहसील, रुड़की जिला हरिद्वार में स्थित, चौहद्दी : पूरब में - रामदेव शर्मा का मकान, पश्चिम में - 7 फुट चौड़ा रास्ता, उत्तर में - अज्जल का मकान, दक्षिण में - विजय अरोड़ा का मकान
13	आवेदन नं. UT/UTK/DHON/A000000811 श्री विजय पाल और श्रीमती पूनम, दोनों: वार्ड नं. 2 फोहे पुर पोस्ट हर्बटपुर विकास नगर, विकास नगर देहरादून, शहरी, देहरादून, उत्तराखंड, भारत - 248174	26-04-2023 18-08-2023 सांकेतिक	₹ 69,84,592/- दिनांक 20-04-2023 तक + ब्याज इत्यादि	भूमि खाता खतीनी नं. 1002 (फसली वर्ष 1399 से 1404 के अनुसार), खसरा नं. 3216, क्षेत्रफल 502 वर्ग मी., मोजा- अतनबाग (नगर पंचायत हर्बटपुर अंतर्गत) परगना पंचवादन, तहसील विकासनगर, जिला देहरादून, उत्तराखंड में स्थित, चौहद्दी : पूरब में - अन्य की भूमि/साइड क्षेत्रफल 90 फीट, पश्चिम में - 18 फीट चौड़ी सड़क/ साइड क्षेत्रफल 90 फीट, उत्तर में - अन्य की भूमि/ साइड क्षेत्रफल 60 फीट, दक्षिण में - अन्य की भूमि/ साइड क्षेत्रफल 60 फुट
14	आवेदन नं. UT/UTK/DHON/A000000154 & UT/UTK/DHON/A000000712 विजय पांचवाल, भारती और राजबाला, सभी निवासी: मोजा हरवाला, कुकरी फेजटी जिन वाले नाली के पास, हरवाला देहरादून, सेमीअर्बन, उत्तराखंड, भारत - 248001	19-01-2023 17-08-2023 सांकेतिक	₹ 13,45,767/- दिनांक 07-01-2023 तक + ब्याज इत्यादि	भूमि खाता खतीनी नं. 865, (फसली 1416 से 1421) खसरा नं. 526 का मि, क्षेत्रफल 134 वर्ग मी., मोजा नकरीदा परगना पंचवादन, तहसील एवं जिला देहरादून, उत्तराखंड में स्थित, चौहद्दी : पूरब में - अन्य की भूमि, साइड क्षेत्रफल 40 फीट, पश्चिम में - 20 फुट चौड़ी सड़क, साइड क्षेत्रफल 40 फीट, उत्तर में - 20 फुट चौड़ी सड़क, साइड क्षेत्रफल 36 फीट 6 इंच, दक्षिण में - अन्य की भूमि, साइड क्षेत्रफल 35 फीट 6 इंच

दिनांक : 22-08-2023, स्थान : देहरादून प्रतिकृत अधिकारी, हिंदुजा हाउसिंग फाइनेंस लिमिटेड

OFFER OPENING PUBLIC ANNOUNCEMENT UNDER REGULATION 18(F) OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED ("SEBI (SAST) REGULATIONS") AND CORRIGENDUM TO THE DETAILED PUBLIC STATEMENT FOR THE ATTENTION OF THE PUBLIC SHAREHOLDERS OF NARMADA GELATINES LIMITED
Corporate Identification Number ("CIN") L24111MP1961PLC016023
Registered Office: Room No. 28, Caravans Building, 15, Civil Lines, Jabalpur-482001, Madhya Pradesh, India
Tel: +91 9893276521; Email: ngjbp@rediffmail.com; Website: www.narmadagelatin.com

OPEN OFFER FOR ACQUISITION OF UP TO 15,12,398 (FIFTEEN LAKHS TWELVE THOUSAND THREE HUNDRED AND NINETY EIGHT) FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH, REPRESENTING 25% OF THE TOTAL VOTING SHARE CAPITAL, OF NARMADA GELATINES LIMITED ("TARGET COMPANY"), FROM THE PUBLIC SHAREHOLDERS OF THE TARGET COMPANY, BY PIONEER JELICINE INDIA PRIVATE LIMITED ("ACQUIRER 1") AND ASHOK MATCHES AND TIMBER INDUSTRIES PRIVATE LIMITED ("ACQUIRER 2") (HEREINAFTER ACQUIRER 1 AND ACQUIRER 2 ARE COLLECTIVELY REFERRED TO AS "ACQUIRERS"), PURSUANT TO AND IN COMPLIANCE WITH THE REQUIREMENTS OF THE SEBI (SAST) REGULATIONS ("OFFER" OR "OFFER")

**As per Regulation 7 of the SEBI (SAST) Regulations, the Offer Size, for the Open Offer under Regulations 3(f) and 4 of the SEBI (SAST) Regulations, should be for at least 26% of the total voting share capital of the Target Company. However, the Offer Size is restricted to 15,12,398 Equity Shares, being the Equity Shares held by the Public Shareholders, representing 25% of the voting share capital of the Target Company.*

This offer opening public announcement and corrigendum to the Detailed Public Statement ("Offer Opening Public Announcement and Corrigendum") should be read in continuation of and together with: (a) the Public Announcement dated June 09, 2023 ("PA"); (b) the Detailed Public Statement published on June 13, 2023 in Financial Express (English daily) all editions, Jansatta (Hindi daily) all editions, Navshakti (Marathi daily) Mumbai edition and Swadesh (Hindi, Jabalpur edition) (where the Registered Office of the Target Company is situated) ("DPS"); (c) the Letter of Offer dated August 11, 2023 ("LOF") is being issued by Saffron Capital Advisors Private Limited ("Manager to the Offer"), on behalf of the Acquirers in respect of the Open Offer.

This Offer Opening Public Announcement and Corrigendum is issued pursuant to Regulation 18(F) of the SEBI (SAST) Regulations and pursuant to changes/amendments advised by SEBI vide its letter bearing reference no. SEBI/HO/CFD/CFD-RAC-DCR2/PIOW/2023/31302/1 dated August 03, 2023 ("SEBI Letter"). This Offer Opening Public Announcement and Corrigendum is being published in all the newspapers in which the DPS was published.

Capitalised terms used but not defined in this Offer Opening Public Announcement and Corrigendum shall have the meaning assigned to such terms in the PA, DPS and/or LOF.

The shareholders of the Target Company are requested to kindly note the following:

- The Offer Price is ₹ 303/- (Rupees Three Hundred and Three only) per Equity Share payable in cash. There has been no revision in the Offer Price. For further details relating to the Offer Price, please refer to paragraph VII A (Justification for Offer Price) beginning on page 25 of the LOF.
- The Committee of Independent Directors of the Target Company (the "IDC") has recommended that the Offer is in line with the SEBI (SAST) Regulations and the same is fair and reasonable. Further, IDC is of the view that the Offer Price is in line with the parameters prescribed by SEBI (SAST) Regulations. The recommendations were unanimously approved by the Members of the IDC on August 16, 2023 and published on August 18, 2023 in the same newspapers in which the DPS was published. For further details, please see IDC recommendation shall be available on the Website of SEBI at <https://www.sebi.gov.in> and BSE website at <https://www.bseindia.com>.
- The Open Offer is a mandatory offer being made under Regulations 3(f) and 4, and other applicable regulations of the SEBI (SAST) Regulations to the Public Shareholders of the Target Company.
- The Open Offer is not a competing offer in terms of Regulation 20 of the SEBI (SAST) Regulations. Further, there is no competing offer to this Open Offer. The Open Offer is not conditional upon any minimum level of acceptance in terms of Regulation 19(1) of the SEBI (SAST) Regulations.
- The LOF dated August 11, 2023, was dispatched through electronic mode and physical mode on August 11, 2023 and August 16, 2023 respectively to all the Eligible Shareholders of the Target Company holding Equity Shares as on the Identified Date, i.e. August 08, 2023. It is clarified that all the Public Shareholders (even if they acquire Equity Shares and become shareholders of the Target Company after the Identified Date) are eligible to participate in the Open Offer during the Tendering Period.
- Please note that a copy of the LOF along with Form of Acceptance and SH-4 is also available for downloading on the websites of SEBI, the Stock Exchange and the Registrar to the Offer at www.sebi.gov.in, www.bseindia.com and www.cameindia.com respectively.
- Non-receipt/non-availability of the Form of Acceptance does not preclude an Eligible Shareholder from participating in the Open Offer. Please see the manner of participating in the Open Offer described below in detail. Kindly note that the Open Offer is being implemented by the Acquirers through the stock exchange mechanism made available by BSE in the form of a separate window ("Acquisition Window") in accordance with SEBI (SAST) Regulations, other applicable SEBI circulars and guidelines issued by the BSE and the Indian Clearing Corporation Limited ("Clearing Corporation").
- The Eligible Shareholders are required to refer to the Section titled "Procedure for Acceptance and Settlement of the Offer" on page 30 of the LOF in relation to inter alia the procedure for tendering their Equity Shares in the Open Offer and are required to adhere to and follow the procedure outlined therein.

Instructions for Public Shareholders:

- In case of Public Shareholders holding Equity Shares in dematerialized form:** Eligible Shareholders who are holding Equity Shares in dematerialized form and who desire to tender their Equity Shares in the Open Offer, may do so through their respective selling broker(s). Eligible Shareholders should tender their Equity Shares before market hours close on the last day of the Tendering Period. The selling broker(s) should be required to mark lien on the tendered Equity Shares and thereafter place an order/bid on behalf of the Public Shareholder using the Acquisition Window of the BSE. Please also read detailed procedure described in paragraph IX at page 31 of the LOF.
- In case of Public Shareholders holding Equity Shares in physical form:** Eligible Shareholders holding Equity Shares in physical form may participate in the Open Offer through the respective selling broker(s) by providing complete set of documents for verification procedure including (i) original share certificate(s); (ii) valid share transfer form(s) i.e. Form SH-4; (iii) duly filled in Form of Acceptance (in case the Public Shareholder has not received the Form of Acceptance, then he/she may make an application on plain paper duly signed by him/her, stating inter alia, full name, address, number of Equity Shares held, and number of Equity Shares being tendered); and (iv) such other documents described in paragraph IX at page 33 of the LOF. The selling broker shall place a bid using the Acquisition Window of the BSE and provide a Transaction Registration Slip ("TRS") to such Public Shareholder. The selling broker / Public Shareholder should thereafter deliver the original share certificate(s), Form SH-4 and such other documents described in paragraph IX at page 33 of the LOF to the Registrar to the Offer at the address mentioned in the LOF so that the same reaches the Registrar to the Offer no later than 5:00 PM Indian Standard Time ("IST") of Wednesday, September 06, 2023. Please also read and follow the detailed procedure described in paragraph IX of the LOF. Please note that physical share certificates and all relevant documents should not be sent to the Acquirers, Target Company or the Manager to the Offer.

9. In terms of Regulation 16(1) of the SEBI (SAST) Regulations, the Draft Letter of Offer ("DLOF") was submitted to SEBI on June 19, 2023. SEBI issued its observations on the DLOF vide its letter bearing reference no. SEBI/HO/CFD/CFD-RAC-DCR2/PIOW/2023/31302/1 dated August 03, 2023. SEBI's observations have been incorporated in the LOF. This offer opening public announcement and Corrigendum also serves as a corrigendum to the PA and DPS, and as required in terms of the SEBI Letter.

Material Updates:

- The Public Shareholders are requested to note the following material updates to the DLOF as included in the LOF in relation to the Open Offer:
 - In accordance with Regulation 22(2) of the SEBI (SAST) Regulations, the sale/purchase of sale shares and change in control of the Target Company, as envisaged in the Share Purchase Agreement, was consummated on Friday, July 14, 2023 (i.e., after expiry of 21 working days from the date of the Detailed Public Statement, i.e. June 13, 2023). Out of the said sale shares, Pioneer Jellicine India Private Limited acquired 24,95,454 Equity Shares and Ashok Matches and Timber Industries Private Limited acquired 20,41,735 Equity Shares from Afamont (Mauritius) Limited through an off-market transaction at a price of ₹ 229/- per Equity Share. Further, the Acquirers and the Seller have complied with the provisions of Regulation 29(1) and 29(2) of SEBI (SAST) Regulations, respectively. The above details have been incorporated in paragraph III A 9 on page 10 of the LOF.
 - Acquirers, Seller and Target Company have entered into an addendum to the Share Purchase Agreement dated July 14, 2023. The above details have been incorporated in paragraph III A 10 on page 10 of the LOF.
 - The Board of Directors of the Target Company was reconstituted in its meeting held on Friday, July 14, 2023, whereby the Directors on the Board Mr. Ravindra K. Rajje (Non-Executive Non-Independent Director), Mr. Gaurang Shah (Non-Executive Non-Independent Director), Mrs. Dnshti R Desai (Non-Executive Non-Independent Director) and Mr. Prakash M. Nene (Non-Executive Independent Director) have tendered their resignation to the Board which was accepted by the Board with immediate effect and Mr. S. Annamalai, Mr. S. Maheswaran, Mr. B. Vijayadurai and Mrs. Manimegala Thangamani were appointed as additional directors of the Target Company. Mr. Ashok Kumar Kapur (Whole time director) and Mr. Kailasam Krishnamoorthy (Independent director) continue to hold their directorship in the Target Company. The composition of Board of Directors of the Target Company has been updated to reflect the above in paragraph VI 19 on page 22 of the LOF.
 - In accordance with Regulation 24(4) of SEBI (SAST) Regulations, Mr. S. Annamalai and Mr. S. Maheswaran, vide letters dated July 18, 2023 have undertaken not to participate in any deliberations of the Board of Directors of the Target Company or vote on any matter in relation to the Open Offer. The same has been updated/incorporated in paragraph III A 12 on page 10 of the LOF.
 - Update of trading status of Equity Shares of Target Company in the LOF at Paragraph VI.3 and Paragraph VIII.A.1.
 - Update of shareholding pattern of Acquirers as on date of Letter of Offer at Paragraph V 1.7 and Paragraph V 2.7.
- The following additions/update were made at Paragraph I – Key Definitions Section and at all relevant places in the LOF:
 - Adding the term "Incoming Promoter" to the term "Acquirers" under Key Definitions on page no. 7 of the LOF and at all relevant places in the Letter of Offer.
 - Changing the term "Promoter" to "Outgoing Promoter" and clubbing with the term "Seller" under Key Definitions on page no. 7 of the LOF and at all relevant places in the Letter of Offer.
- The following addition were made at Paragraph X – Documents for Inspection Section of the LOF:
 - Copy of Addendum to Share Purchase Agreement dated July 14, 2023.
- The following confirmations were included in the LOF in relation to Acquirers:
 - Acquirers confirm that there are no directions subsisting or proceedings pending against the Company under the SEBI Act, 1992 and the regulations made there under, also by any other Regulator and no other statutory approval is pending as on date the LOF at Paragraph V 1.10 and Paragraph V 2.10.
 - As on date of the LOF no Show Cause Notice ("SCN") has been issued against Acquirers, which may impact this Open Offer at Paragraph V 1.16 and Paragraph V 2.15.
 - As on date of the LOF neither any penalty has been levied nor any directions are subsisting against the Acquirers by any regulatory authority at Paragraph V 1.17 and Paragraph V 2.16.
 - Acquirers are not registered under any other act or with regulator, requiring their approval at Paragraph V 1.22 and Paragraph V 2.20.
 - Acquirer 2 is the promoter shareholder of Acquirer 1 at Paragraph V 2.11.
- The following confirmations were included in the LOF in relation to Target Company:
 - As on date of the LOF, the trading in the equity shares of the Company are not suspended at Paragraph VI.3.
 - Target company is not registered under any other act or with regulator, requiring their approval at Paragraph VI.13.
 - Target Company confirm that there are no directions subsisting or proceedings pending against the Company under the SEBI Act, 1992 and the regulations made thereunder, also by any other Regulator and no other statutory approval is pending as on date this LOF. The Target Company further confirm that there was no penalty has been levied or any directions are subsisting against the Target Company and Directors of Target Company, by any regulatory authority, as on date of this LOF at Paragraph VI.14.
 - There were no Open Offers in the past in the Target Company at Paragraph VI.15.
 - As on date of the LOF no Show Cause Notice ("SCN") has been issued against Target Company which will impact the Open Offer at Paragraph VI.16.
 - As on date of the LOF (except as mentioned in Paragraph VI.24), neither any penalty has been levied nor any directions are subsisting against the Target Company and Directors of Target Company, by any regulatory authority at Paragraph VI.17.

Status of Statutory and Other Approvals:

As on the date, to the best of the knowledge of the Acquirers, there are no statutory approvals required by the Acquirers to complete this Offer. However, in case any such statutory approvals are required by the Acquirers at a later date before the expiry of the tendering period, this Offer shall be subject to such approvals and the Acquirers shall make the necessary applications for such statutory approvals. Please also refer to paragraph VIII B on page 29 of the LOF for further details.

Schedule of Major Activities of the Offer:

Activity	Original Schedule Day and Date	Revised Schedule ⁽¹⁾ (Day and Date)
Public Announcement (PA)	Friday, June	

बैठक : आयुक्त की छुटी पर जम कर हंगामा
नगर निगम में जल प्लावन और
अफसरशाही पर तीखी बहस



» भाजपा पाषण्ड जीतू कटारे ने प्रभारी आयुक्त से पुछा आप यहां बैठते तो हैं लेकिन आपके पास निर्णय लेने का अधिकार है या नहीं

स्वदेश संवाददाता, जबलपुर

नगर निगम सदन की बैठक में आयुक्त स्वप्निल वानखेडे की गैर मौजूदगी को लेकर जमकर हंगामा हुआ। भाजपा पाषण्ड जीतू कटारे ने प्रभारी आयुक्त से पूछा किया आप यहां बैठते तो हैं लेकिन आपके पास निर्णय लेने का अधिकार है या नहीं, जबवा न में मिलने के बाद पाषण्ड अपने साथियों के साथ उठकर बाहर चले गए और उन्होंने संकीर्तन शुरू कर दिया। कुछ देर बाद मेयर जगत बहादुर सिंह अन्नू और नेता प्रतिपक्ष कमलेश अग्रवाल ने उन्हें समझा-बुझाकर शांत कराया। बैठक में मेयर अन्नू ने कमिश्नर पर प्रशंसा और भेदभाव पूर्ण रवैया अपनाने का आरोप लगाया। उन्होंने कहा कि सोमवार को आयोजित एमआईसी

दो दिनों तक फिर मेहरबान हुआ मानसून
44 इंच बारिश के बाद
भी उमस पड़ रही भारी

स्वदेश संवाददाता, जबलपुर

कभी धूप कभी छांव के बीच पानी की बौछारें पड़ने से मौसम का कॉन्क्रेट हो रहा है। 44 इंच बारिश के बाद भी उमस भरी गर्मी पीछा नहीं छोड़ रही है। बीच-बीच में धूप भी निकली, बादल भी छाये और बारिश भी हुई। मौसम के मिजाज अभी ऐसे ही बने रहेंगे। मौसम विभाग का कहना है कि बंगाल की खाड़ी में नया सिस्टम डेवलप हुआ। जिसका असर आज और कल बना रहेगा। जिससे झमाझम बारिश के आसार बनेंगे। उसके बाद मध्यम और छुटपुट बारिश ही होगी। कुल मिलाकर जुलाई के बाद अगस्त का महिना बारिश के लिए काफी अच्छा रहा। मौसम विभाग के मुताबिक पिछले दिनों बंगाल की खाड़ी से आये चक्रवात आगे बढ़ जाने के बाद हवा के कम दबाव का क्षेत्र विखर गया, जिससे मौसम खुल गया। सूर्य देव के प्रभावी होने से तापमान को इतराने का मौका मिल रहा है। लेकिन अब एक बारिश का नया सिस्टम बन गया है। जिसका असर दो दिनों तक बना रहेगा। लेकिन सक्रिय हुए नए सिस्टम से पूरे संभाग में बारिश नहीं होगी। बल्कि कहीं कहीं बारिश होगी और झमाझम बारिश होगी। बारिश के लिहाज से आज और कल का दिन अच्छा रहेगा। वहीं उसके बाद बारिश कम हो जाएगी। अगस्त का अंतिम सप्ताह छुटपुट बारिश से ही बीतेगा। 44 इंच बारिश से भी उमस:-इसी सीजन मानसून काफी मेहरबान नजर आया। बारिश भी काफी अच्छी हुई। लेकिन गर्मी और उमस अभी भी महसूस की जा रही है। प्रायः 44 इंच की बारिश में घरों के कूलर पखे बंद हो जाते हैं। लेकिन इस बार बारिश के साथ उमस भी महसूस की जा रही है। तापमान में हलका उछाल:-दो दिनों से बारिश पर ब्रेक लगने से आसमान साफ हुआ जिसके कारण तापमान में भी हलका उछाल आया। पिछले 24 घंटों के दौरान नगर का अधिकतम तापमान 31.07 डिग्री सेल्सियस सामान्य से 2 डिग्री अधिक दर्ज किया।

बीएससी नर्सिंग के छात्रों की तीन वर्षों से नहीं हुई परीक्षा

स्वदेश संवाददाता, जबलपुर

जबलपुर। मध्य प्रदेश युवा कांग्रेस आउटरीच विभाग जबलपुर जिला अध्यक्ष आशीष शुक्ला ने बताया की मध्य प्रदेश अद्यक्ष विभाग के प्रदेश अध्यक्ष पं रविंद्र गौतम को बीएससी नर्सिंग की छात्र-छात्राएं जो 2020 में प्रथम वर्ष में थी आज भी 2023 में प्रथम वर्ष में है

चंद्रयान 3 की लैंडिंग का होगा सीधा प्रसारण

जबलपुर। आज चंद्रयान 3 का चंद्रमा पर सॉफ्ट लैंडिंग का सीधा प्रसारण का कार्यक्रम महाकौशल विज्ञान परिषद एवं शासकीय पशु चिकित्सा विज्ञान महाविद्यालय के द्वारा आयोजित किया गया है। सीधा प्रसारण का आयोजन शासकीय पशु चिकित्सा विज्ञान महाविद्यालय के ऑडिटोरियम में शाम 5:30 से 6:20 तक किया जाएगा, जिसमें विद्यार्थी एवं प्राध्यापक सभी उपस्थित रहेंगे।

26 को आएं बसपा के प्रदेश अध्यक्ष रमाकांत

जबलपुर। बहुजन समाज पार्टी जबलपुर जिला ईकाई द्वारा 26 अगस्त को दोपहर 12 बजे से भानतलैया रविदास आश्रम में जिला स्तरीय कार्यकर्ता सम्मेलन का आयोजन किया गया है।

संध्या अग्रवाल महिला प्रकोष्ठ की जिला अध्यक्ष मनोनीत

जबलपुर। म.प्र. तृतीय वार्ड शासकीय कर्मचारी संघ ने बताया कि जिले के अध्यक्ष अर्वेन्द्र राजपूत द्वारा मातृशक्ति की बढ़ती हुई संख्या के मद्देनजर संघ ने योगेन्द्र दुबे की अनुशंसा पर महिला प्रकोष्ठ का गठन



किया, जिसकी जिला अध्यक्ष संध्या अग्रवाल को मनोनीत किया गया। उनकी नियुक्ति पत्र गिरिश बिल्लोरे अधिकारी (सहायक संचालक) महिला बाल विकास जबलपुर के करकमलों से

संध्या अग्रवाल को सौंपा गया। संघ का यह मानना है कि महिला प्रकोष्ठ की अध्यक्ष संध्या अग्रवाल के जिले की मातृशक्ति कर्मियों की हित की लड़ाई ज्यादा पुरजोर से लड़ी जायेगी।

OFFER OPENING PUBLIC ANNOUNCEMENT UNDER REGULATION 18(7) OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED ("SEBI (SAST) REGULATIONS") AND CORRIGENDUM TO THE DETAILED PUBLIC STATEMENT FOR THE ATTENTION OF THE PUBLIC SHAREHOLDERS OF NARMADA GELATINES LIMITED
Corporate Identification Number ("CIN"): L24111MP1961PLC016023
Registered Office: Room No. 28, Caravs Building, 15, Civil Lines, Jabalpur-482001, Madhya Pradesh, India
Tel: +91 9893276521, Email: ngjbp@rediffmail.com, Website: www.narmadagelatin.com
OPEN OFFER FOR ACQUISITION OF UP TO 15,12,398 (FIFTEEN LAKHS TWELVE THOUSAND THREE HUNDRED AND NINETY EIGHT) FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH, REPRESENTING 25% OF THE TOTAL VOTING SHARE CAPITAL, OF NARMADA GELATINES LIMITED ("TARGET COMPANY"), FROM THE PUBLIC SHAREHOLDERS OF THE TARGET COMPANY, BY PIONEER JELICINE INDIA PRIVATE LIMITED ("ACQUIRER 1") AND ASHOK MATCHES AND TIMBER INDUSTRIES PRIVATE LIMITED ("ACQUIRER 2") (HEREINAFTER ACQUIRER 1 AND ACQUIRER 2 ARE COLLECTIVELY REFERRED TO AS "ACQUIRERS"), PURSUANT TO AND IN COMPLIANCE WITH THE REQUIREMENTS OF THE SEBI (SAST) REGULATIONS ("OFFER" OR "OPEN OFFER").
As per Regulation 7 of the SEBI (SAST) Regulations, the Offer Size, for the Open Offer under Regulations 3(1) and 4 of the SEBI (SAST) Regulations, should be for at least 26% of the total voting share capital of the Target Company. However, the Offer Size is restricted to 15,12,398 Equity Shares, being the Equity Shares held by the Public Shareholders, representing 25% of the voting share capital of the Target Company.
This offer opening public announcement and corrigendum to the Detailed Public Statement ("Offer Opening Public Announcement and Corrigendum") should be read in continuation of and together with: (a) the Public Announcement dated June 09, 2023 ("PA"); (b) the Detailed Public Statement published on June 13, 2023 in Financial Express (English daily) all editions, Jansatta (Hindi daily) all editions, Navshakti (Marathi daily) Mumbai edition and Swadesh (Hindi, Jabalpur edition) (where the Registered Office of the Target Company is situated) ("DPS"); (c) the Letter of Offer dated August 11, 2023 ("LOF") is being issued by Saffron Capital Advisors Private Limited ("Manager to the Offer"), on behalf of the Acquirers in respect of the Open Offer.
This Offer Opening Public Announcement and Corrigendum is being issued pursuant to Regulation 18(7) of the SEBI (SAST) Regulations and pursuant to changes/amendments advised by SEBI vide its letter bearing reference no. SEBI/HO/CFD/CFD-RAC-DCR2/P/O/2023/313021 dated August 03, 2023 ("SEBI Letter"). This Offer Opening Public Announcement and Corrigendum is being published in all the newspapers in which the DPS was published.
Capitalised terms used but not defined in this Offer Opening Public Announcement and Corrigendum shall have the meaning assigned to such terms in the PA, DPS and/or LOF.
The shareholders of the Target Company are requested to kindly note the following:
1. The Offer Price is ₹ 303/- (Rupees Three Hundred and Three only) per Equity Share payable in cash. There has been no revision in the Offer Price. For further details relating to the Offer Price, please refer to paragraph VII A (Justification for Offer Price) beginning on page 25 of the LOF.
2. The Committee of Independent Directors of the Target Company (the "IDC") has recommended that the Offer is in line with the SEBI (SAST) Regulations and the same is fair and reasonable. Further, IDC is of the view that the Offer Price is in line with the parameters prescribed by SEBI (SAST) Regulations. The recommendations were unanimously approved by the Members of the IDC on August 16, 2023 and published on August 18, 2023 in the same newspapers in which the DPS was published. For further details, please see IDC recommendation shall be available on the Website of SEBI at https://www.sebi.gov.in and BSE website at https://www.bseindia.com.
3. The Open Offer is a mandatory offer being made under Regulations 3(1) and 4, and other applicable regulations of the SEBI (SAST) Regulations to the Public Shareholders of the Target Company.
4. The Open Offer is not a competing offer in terms of Regulation 20 of the SEBI (SAST) Regulations. Further, there is no competing offer to this Open Offer. The Open Offer is not conditional upon any minimum level of acceptance in terms of Regulation 19(1) of the SEBI (SAST) Regulations.
5. The LOF dated August 11, 2023, was dispatched through electronic mode and physical mode on August 11, 2023 and August 16, 2023 respectively to all the Eligible Shareholders of the Target Company holding Equity Shares as on the Identified Date, i.e. August 08, 2023. It is clarified that all the Public Shareholders (even if they acquire Equity Shares and become shareholders of the Target Company after the Identified Date) are eligible to participate in the Open Offer during the Tendering Period.
6. Please note that a copy of the LOF along with Form of Acceptance and SH-4 is also available for downloading on the websites of SEBI, the Stock Exchange and the Registrar to the Offer at www.sebi.gov.in, www.bseindia.com and www.cameoindia.com respectively.
7. Non-acceptance/non-availability of the Form of Acceptance does not preclude an Eligible Shareholder from participating in the Open Offer. Please see the manner of participating in the Open Offer described below in brief. Kindly note that the Open Offer is being implemented by the Acquirers through the stock exchange mechanism made available by BSE in the form of a separate window ("Acquisition Window") in accordance with SEBI (SAST) Regulations, other applicable SEBI circulars and guidelines issued by the BSE and the Indian Clearing Corporation Limited ("Clearing Corporation").
8. The Eligible Shareholders are required to refer to the Section titled "Procedure for Acceptance and Settlement of the Offer" on page 30 of the LOF in relation to inter alia the procedure for tendering their Equity Shares in the Open Offer and are required to adhere to and follow the procedure outlined therein.
Instructions for Public Shareholders:
a. In case of Public Shareholders holding Equity Shares in dematerialized form: Eligible Shareholders who are holding Equity Shares in dematerialized form and who desire to tender their Equity Shares in the Open Offer, may do so through their respective selling broker(s). Eligible Shareholders should tender their Equity Shares before market hours close on the last day of the Tendering Period. The selling broker(s) would be required to mark lien on the tendered Equity Shares and thereafter place an order/bid on behalf of the Public Shareholder using the Acquisition Window of the BSE. Please also read detailed procedure described in paragraph IX at page 31 of the LOF.
b. In case of Public Shareholders holding Equity Shares in physical form: Eligible Shareholders holding Equity Shares in physical form may participate in the Open Offer through the respective selling broker(s) by providing complete set of documents for verification procedure including (i) original share certificate(s), (ii) valid share transfer form(s) i.e. Form SH-4, (iii) duly filled in Form of Acceptance (in case the Public Shareholder has not received the Form of Acceptance, then he/she may make an application on plain paper duly signed by him/her, stating inter alia, full name, address, number of Equity Shares held, and number of Equity Shares being tendered); and (iv) such other documents described in paragraph IX at page 33 of the LOF. The selling broker shall place a bid using the Acquisition Window of the BSE and provide a Transaction Registration Slip ("TRS") to such Public Shareholder. The selling broker / Public Shareholder should thereafter deliver the original share certificate(s), Form SH-4 and such other documents described in paragraph IX at page 33 of the LOF to the Registrar to the Offer at the address mentioned in the LOF so that the same reaches the Registrar to the Offer no later than 5:00 PM Indian Standard Time ("IST") of Wednesday, September 06, 2023. Please also read and follow the detailed procedure described in paragraph IX of the LOF. Please note that physical share certificates and other relevant documents should not be sent to the Acquirers, Target Company or the Manager to the Offer.
9. In terms of Regulation 18(1) of the SEBI (SAST) Regulations, the Draft Letter of Offer ("DLOF") was submitted to SEBI on June 19, 2023. SEBI issued its observations on the DLOF vide its letter bearing reference no. SEBI/HO/CFD/CFD-RAC-DCR2/P/O/2023/313021 dated August 03, 2023. SEBI's observations have been incorporated in the LOF. This offer opening public announcement and Corrigendum also serves as a corrigendum to the PA and DPS, and as required in terms of the SEBI Letter.
10. Material Updates:
The Public Shareholders are requested to note the following material updates to the DLOF as included in the LOF in relation to the Open Offer:
a. In accordance with Regulation 22(2) of the SEBI (SAST) Regulations, the sale/purchase of sale shares and change in control of the Target Company, as envisaged in the Share Purchase Agreement, was consummated on Friday, July 14, 2023 (i.e., after expiry of 21 working days from the date of the Detailed Public Statement, i.e. June 13, 2023). Out of the said sale shares, Pioneer Jellicine India Private Limited acquired 24,95,454 Equity Shares and Ashok Matches and Timber Industries Private Limited acquired 20,41,735 Equity Shares from Alfamont (Mauritius) Limited through an off-market transaction at a price of ₹ 229/- per Equity Share. Further, the Acquirers and the Seller have complied with the provisions of Regulation 29(1) and 29(2) of SEBI (SAST) Regulations, respectively. The above details have been incorporated in paragraph III A 9 on page 10 of the LOF.
b. Acquirers, Seller and Target Company have entered into an addendum to the Share Purchase Agreement dated July 14, 2023. The above details have been incorporated in paragraph III A 10 on page 10 of the LOF.
c. The Board of Directors of the Target Company was reconstituted in its meeting held on Friday, July 14, 2023, whereby the Directors on the Board Mr. Ravindra K. Rajee (Non-Executive Non-Independent Director), Mr. Gaurang Shah (Non-Executive Non-Independent Director), Mrs. Drushti R Desai (Non-Executive Non-Independent Director) and Mr. Prakash M. Nene (Non-Executive Independent Director) have tendered their resignation to the Board which was accepted by the Board with immediate effect and Mr. S. Annamalai, Mr. S. Maheswaran, Mr. B. Vijayadurai and Mr. Manimegalai Thangamani were appointed as additional directors of the Target Company. Mr. Ashok Kumar Kapur (Whole time director) and Mr. Kalaisam Krishnamoorthy (Independent director) continue to hold their directorship in the Target Company. The composition of Board of Directors of the Target Company has been updated to reflect the above in paragraph VI 19 on page 22 of the LOF.
d. In accordance with Regulation 24(4) of SEBI (SAST) Regulations, Mr. S. Annamalai and Mr. S. Maheswaran, vide letters dated July 18, 2023 have undertaken not to participate in any deliberations of the Board of Directors of the Target Company or vote on any matter in relation to the Open Offer. The same has been updated/incorporated in paragraph III A 12 on page 10 of the LOF.
e. Update of trading status of Equity Shares of Target Company in the LOF at Paragraph VI.3 and Paragraph VIII A.1.
f. Update of shareholding pattern of Acquirers as on date of Letter of Offer at Paragraph V 1.7 and Paragraph V 2.7.
g. The following additions/update were made at Paragraph I – Key Definitions Section and at all relevant places in the LOF:
(i) Adding the term "Incoming Promoter" to the term "Acquirers" under Key Definitions on page no. 7 of the LOF and at all relevant places in the Letter of Offer.
(ii) Changing the term "Promoter" to "Outgoing Promoter" and clubbing with the term "Seller" under Key Definitions on page no. 7 of the LOF and at all relevant places in the Letter of Offer.
h. The following addition were made at Paragraph X – Documents for Inspection Section of the LOF:
(i) Copy of Addendum to Share Purchase Agreement dated July 14, 2023.
i. The following confirmations were included in the LOF in relation to Acquirers:
(i) Acquirers confirm that there are no directions subsisting or proceedings pending against the Company under the SEBI Act, 1992 and the regulations made there under, also by any other Regulator and no other statutory approval is pending as on date of the LOF at Paragraph V 1.10 and Paragraph V 2.10.
(ii) As on date of the LOF no Show Cause Notice ("SCN") has been issued against Acquirers, which may impact this Open Offer at Paragraph V 1.16 and Paragraph V 2.15.
(iii) As on date of the LOF neither any penalty has been levied nor any directions are subsisting against the Acquirers by any regulatory authority at Paragraph V 1.17 and Paragraph V 2.16.
(iv) Acquirers are not registered under any other act or with regulator, requiring their approval at Paragraph V 1.22 and Paragraph V 2.20.
(v) Acquirer 2 is the promoter shareholder of Acquirer 1 at Paragraph V 2.11.
j. The following confirmations were included in the LOF in relation to Target Company:
(i) As on date of the LOF, the trading in the equity shares of the Company are not suspended at Paragraph VI.3.
(ii) Target company is not registered under any other act or with regulator, requiring their approval at Paragraph VI.13.
(iii) Target company confirm that there are no directions subsisting or proceedings pending against the Company under the SEBI Act, 1992 and the regulations made thereunder, also by any other Regulator and no other statutory approval is pending as on date this LOF. The Target Company further confirm that there was no penalty has been levied or any directions are subsisting against the Target Company and Directors of Target Company, by any regulatory authority, as on date of this LOF at Paragraph VI.14.
(iv) There were no Open Offers in the past in the Target Company at Paragraph VI.15.
(v) As on date of the LOF, no Show Cause Notice ("SCN") has been issued against Target Company which will impact the Open Offer at Paragraph VI.16.
(vi) As on date of the LOF (except as mentioned in Paragraph VI.24), neither any penalty has been levied nor any directions are subsisting against the Target Company and Directors of Target Company, by any regulatory authority at Paragraph VI.17.
11. Status of Statutory and Other Approvals:
As on the date, to the best of the knowledge of the Acquirers, there are no statutory approvals required by the Acquirers to complete this Offer. However, in case any such statutory approvals are required by the Acquirers at a later date before the expiry of the tendering period, this Offer shall be subject to such approvals and the Acquirers shall make the necessary applications for such statutory approvals. Please also refer to paragraph VIII B on page 29 of the LOF for further details.
12. Schedule of Major Activities of the Offer:
Activity Original Schedule (Day and Date) Revised Schedule (Day and Date)
Public Announcement (PA) Friday, June 09, 2023 Friday, June 09, 2023
Publication of DPS in the newspapers Tuesday, June 13, 2023 Tuesday, June 13, 2023
Last date for filing of draft letter of offer with SEBI Tuesday, June 20, 2023 Tuesday, June 20, 2023
Last date for public announcement of competing offer(s) Wednesday, July 05, 2023 Wednesday, July 05, 2023
Last date for receipt of comments from SEBI on Draft Letter of Offer (in the event SEBI has not sought clarifications or additional information from the Manager to the Open Offer) Wednesday, July 12, 2023 Friday, August 04, 2023
Identified Date Friday, July 14, 2023 Tuesday, August 08, 2023
Last date by which the Letter of Offer to be dispatched to the Public Shareholders whose name appears on the register of members on the Identified Date Friday, July 21, 2023 Thursday, August 17, 2023
Last date for upward revision of the Offer Price and/or Offer Size Wednesday, July 26, 2023 Tuesday, August 22, 2023
Last Date by which the committee of the independent directors of the Target Company is required to publish its recommendation to the Public Shareholders for this Open Offer Wednesday, July 26, 2023 Tuesday, August 22, 2023
Date of publication of Open Offer opening Public Announcement in the newspapers in which the DPS has been published Thursday, July 27, 2023 Wednesday, August 23, 2023
Date of commencement of the Tendering Period ("Offer Opening Date") Friday, July 28, 2023 Thursday, August 24, 2023
Date of closure of the Tendering Period ("Offer Closing Date") Thursday, August 10, 2023 Wednesday, September 06, 2023
Last date of communicating the rejection/acceptance and completion of payment of consideration or return of Equity Shares to the Public Shareholders of the Target Company Monday, August 28, 2023 Thursday, September 21, 2023
Last date for publication of post Open Offer public announcement in the newspapers in which the DPS has been published Monday, September 04, 2023 Friday, September 29, 2023
Notes:
(1) Where last dates are mentioned for certain activities, such activities may take place on or before the respective last dates.
(2) There is no competing offer to this Offer.
(3) Actual date of receipt of SEBI observations on the LOF.
(4) The Identified Date is only for the purpose of determining the Public Shareholders as on such date to whom the LOF would be sent. It is clarified that all the Public Shareholders (even if they acquire Equity Shares and become shareholders of the Target Company after the Identified Date) are eligible to participate in the Open Offer.
13. The Acquirers and their directors in their capacity as directors, severally and jointly, accept the responsibility for the information contained in this Offer Opening Public Announcement and Corrigendum (other than the information pertaining to the Target Company or the Outgoing Promoter, which has been obtained from publicly available sources or provided by the Target Company / Outgoing Promoter) and also for the obligations of the Acquirers as laid down in the SEBI (SAST) Regulations in respect of the Open Offer.
14. This Offer Opening Public Announcement and Corrigendum would also be available on SEBI's website at www.sebi.gov.in and Manager to the Offer website at www.saffronadvisor.com.

ISSUED BY THE MANAGER TO THE OFFER ON BEHALF OF THE ACQUIRERS REGISTAR TO THE OFFER
SAFFRON energising ideas
Saffron Capital Advisors Private Limited 605, 4th Floor, Centre Point, Andheri-Kurla Road, J. B. Nagar, Andheri (East), Mumbai - 400 059, Maharashtra, India. Tel. No. : +91 22 49730394; Fax: N.A. Email id: openoffers@saffronadvisor.com; Website: www.saffronadvisor.com Investor Grievance Id: investor grievance@saffronadvisor.com SEBI Registration Number: INM 000011211; Validity: Permanent Contact Person: Gaurav Khandelwal/Saurabh Gaikwad
CAMEO Cameo Corporate Services Limited Subramanian Building, No.1, Club House Road, Chennai - 600 002, Tamilnadu, India Tel: +91 44 4002 0700; Fax: +91 44 2846 0129 Email: investor@cameoindia.com Website: www.cameoindia.com SEBI Registration: INR000003753; Validity: Permanent Contact Person: Sreepriya. K
Place: Jabalpur Date: August 22, 2023

CAPRI GLOBAL HOUSING FINANCE LIMITED **कॅप्री ग्लोबल हाऊसिंग फायनान्स लिमिटेड**
 नोंदणीकृत आणि नियम कायदा: १९९२, टाईगर-ए, पेनिंगुला विद्येस पार्क, सेनापती बापट मार्ग, पोसर रोड, मुंबई-४०००१३.
सर्वकाल कार्यालय: १बी, २रा मजला, रोड नं. १, प्लॉट क्र. -बी३, चावफाय आवटी पार्क, वांगळे इंडस्ट्रियल इस्टेट, ठाणे, महाराष्ट्र-४००६०४.

मागणी सूचना

सिक्व्हीटी इस्टेट (इन्फोर्मेट) रुस, २००२ चे नियम ३(१) सहायका सिक्व्हीटायेशन अँड रिक्न्स्ट्रक्शन ऑफ फायनान्सियल असेट्स अँड इन्फोर्मेट ऑफ सिक्व्हीटी इस्टेट अँड, २००२ चे कलम १३(२) अन्वये. निम्नव्यवस्थापक हे सिक्व्हीटायेशन अँड रिक्न्स्ट्रक्शन ऑफ फायनान्सियल असेट्स अँड इन्फोर्मेट ऑफ सिक्व्हीटी इस्टेट अँड, २००२ (एअर अँड) अन्वये कॅप्री ग्लोबल हाऊसिंग फायनान्स लिमिटेड (सीजीएफएल) चे प्राधिकृत अधिकारी आहेत. सदर अँडचे कलम १३(२) सहायका सिक्व्हीटी इस्टेट (इन्फोर्मेट) रुस, २००२ चे नियम ३ चे अन्वये प्राप्त केलेल्या अधिकारांच्या आधारे निम्नव्यवस्थापकांनी सदर अँडचे कलम १३(२) अन्वये मागणी सूचना जारी करून खालील कर्जदारांना ("सदर कर्जदार") यांना संबंधित मागणी सूचनेतील नमुद रकमेच्या परतफेडीकरिता सांगितले आहे. जी येथे खाली सूट्या देण्यात आली आहे. वरील संबंधित असल्या कर्जदारांमध्ये निष्ठाळ केलेला कर्जदार सहायका इतर दस्तावेज/लिखित अन्वये देण, प्रदान आणि/वा यालाचीच ताखेवरील खालील नमुद ताखेपासून लागू असलेल्या पुढील व्याजाबाबत, येथे खाली नमुद करून घेतल्या, ह्या सूचनेच्या प्रसिद्धीच्या ताखेपासून ६० दिवसांच्या आत सीजीएफएलला प्रदान करण्यासाठी सदर कर्जदारांना याद्वारे पुन्हा एकदा सूचना देण्यात येत आहे. कर्जाच्या देय परतफेडीकरिता ताखे म्हणून, कर्जदारांवर, अनुक्रमे खालील मता सीजीएफएलकडे महाग ठेवण्यात आल्या आहेत.

अ. क्र.	कर्जदार/हमीदाराचे नाव	मागणी सूचना दिनांक आणि रकम	ताखे घेणे घडाने दिनांक आणि रकम
१.	(कर्ज खाते क्र. एलएनएएलबीडीएल००००१६५२६ बल्लापूर राखो) प्रमोड पुंडलिक दास्ये (कर्जदार) सौ. सुरेखा पुंडलिक दास्ये (सह कर्जदार)	२१-०८-२०२३ रु. १०४५५५८/-	फरव्रि. १०५, पहिला मजला, शेख मोहम्मदीय ५२५ चौ फु फिस्ताचन हाईडन, सर्व. क्र. १८८/८, सीटीएस क्र.१३०, १३१, १३२, १३३, १३४ व १२३, कर्जदार रोडजवळ, मौजे कलंबा, तालुका कर्जत, जिल्हा रायगड, महाराष्ट्र-४१०१०१ धारक मिळकतीचे संज्ञा आणि विभाग.

अस सदर कर्जदारांनी वरील नमुद करण्यापुढे सीजीएफएलला प्रदान करायला कर्जदार कर्जदार सीजीएफएल अँडचे कलम १३(१) आणि लागू असलेले रुस अन्वये, परिचय आणि परिपामापुढे सदर कर्जदारांच्या पूर्विल्ले घोषणेबाबत वरील तरतुदी मान्याच्या प्रती कार्यावाही करून. सदर कर्जदारांना सीजीएफएल ह्या पूर्विल्ले संश्लेषित विधी, भाषण ह्या अन्वये मागे वरील नमुद मनां स्वीकारण्याच्या नमुद अँडचे कलम १३(२) अन्वये मनां स्वीकारण्यात येत आहे. कोणताही व्यक्ती जी सदर अँड व त्याअंतर्गत नविलेलेल्या रकमेच्या तरतुदीचे उद्घेदन करित असल्यास वा उद्घेदन करण्यासाठी योग्यतान दे असल्यास, अँड अन्वये तरतुद केल्यापुढे कार्यावाही किंवा शिक्से पात्र आहेत.

सही/ - (प्राधिकृत अधिकारी), कॅप्री ग्लोबल हाऊसिंग फायनान्स लिमिटेड कारिता

सांकेतिक कब्जा सूचना

ICICI Bank शाखा कार्यालय: आयसीआयसीआय बँक लिमिटेड, कार्यालय क्र. २०१-बी, २ रा मजला, रोड क्र. १, प्लॉट क्र. -बी३, चावफाय आवटी पार्क, वांगळे इंडस्ट्रियल इस्टेट, ठाणे, महाराष्ट्र-४००६०४.

ज्याअर्थ:
 आयसीआयसीआय बँक लिमिटेड ("तारण धनको"), या शब्दात त्यांचे उत्तराधिकारी व अभिस्तांफित समाविष्ट) आणि खालील नमुद कर्जदार आणि सह-कर्जदार ("कर्जदार") या शब्दात त्यांचे/त्यांचे संबंधित उत्तराधिकारी, अभिस्तांफित व वास समाविष्ट) यांच्यातील कर्ज कारागुस्तास गृह कर्ज सुविधा मंजूर केली होती. निम्नव्यवस्थापकांनी तारण धनकोचे प्राधिकृत अधिकारी ("प्राधिकृत अधिकारी") म्हणून सिक्व्हीटायेशन अँड रिक्न्स्ट्रक्शन ऑफ फायनान्सियल असेट्स अँड इन्फोर्मेट ऑफ सिक्व्हीटी इस्टेट अँड, २००२ ("अधिनियम") अन्वये आणि कलम १३(२) सहायका सिक्व्हीटी इस्टेट (इन्फोर्मेट) रुस २००२ ("रुस") च्या नियम ३ अन्वये प्राप्त केलेल्या अधिकारांच्या वापर करून अधिनियमाच्या कलम १३(२) अन्वये मागणी सूचना जारी करून खालील नमुद कर्जदार/सहकर्जदार ह्यांना सदर सूचनेत अधिक विशेषतः नमुद आणि कर्ज कारागुस्तास देय रकमेची परतफेड सदर सूचनेच्या प्राचीन्या ताखेपासून ६० दिवसांत करण्यास सांगितले होते.

सदर सूचनेतील दावा केलेल्या रकमेची परतफेड करण्यात कर्जदार/सहकर्जदार असण्यात आल्याने आणि टाळाळा केल्याने याद्वारे कर्जदार/सहकर्जदार आणि सर्वसामान्य जनतेला सूचना देण्यात येते की, निम्नव्यवस्थापकांनी येथे खाली वर्णन केलेल्या मिळकतीच्या कब्जा त्यांना सदर अँडच्या कलम १३(२) सहायका सदर रुसच्या नियम ८ अन्वये प्राप्त अधिकारांच्या वापर करून घेतला. मिळकतीच्या सांकेतिक कब्जा घेतल्याच्या ताखेसह तपशील खाली दिले आहेत :-

अ. क्र.	कर्जदाराचे नाव / कर्ज खाते क्रमांक	मिळकतीचे वर्णन / सांकेतिक कब्जाची तारीख	मागणी सूचनेची तारीख / मागणी सूचनेतील रकम (रु.)	शाखेचे नाव
१.	दिना सदाशिव देशपांडे आणि प्रमोड देवसू मुळे- एलबीएएएए०००००३५८७५५	सहयुना दास अर्पाईट, -०२, तळ मजला, आगरदाकळी शिवाय, प्लॉट क्र. २३, स.क्र. २४/२डी+२५/१ एबीसीडीई १+२५, शिवाजी नगर महाराष्ट्र नाशिक-४२२००१/ अँड २१, २०२३	मार्च २०, २०२३	नाशिक

वरील नमुद कर्जदार/हमीदार यांना रकम चुकती करण्यासाठी याद्वारे ३० दिवसांची सूचना देण्यात येत आहे, अन्यथा सिक्व्हीटी इस्टेट (इन्फोर्मेट) रुस, २००२ च्या नियम ८ आणि ९ अंतर्गत तरतुदीनुसार सदर सूचना प्रसिद्धी ताखेपासून २० दिवसांच्या समाप्तीनंतर महाग मिळकतीची विक्री करण्यात येईल.

दिनांक: ऑगस्ट २३, २०२३
 प्राधिकृत अधिकारी
 तारण धनको

FAZE THREE AUTOFAB LIMITED
 (CIN: L17120DN1997PLC000196)
 Corporate Office: 63, 6th Floor, Mittal Court, C Wing, Nariman Point, Mumbai – 400 021, India
 Tel: 91 (22) 6242 1313/ 4351 4444 Fax: 91 (22) 2287 2637 E-mail: info@fazethreeautofab.com, www.fazethreeautofab.com

Recommendations of the Committee of Independent Directors ("IDC") of Faze Three Autofab Limited ("Company") pursuant to the Regulation 28 of the Securities and Exchange Board of India (Delisting of Equity Shares) Regulations, 2021 ("SEBI Delisting Regulations"), on the Voluntary Delisting Offer made by Mr. Ajay Brijlal Anand ("Acquirer") or "Promoter" along with the Persons acting in concert (PACs) as defined below to the Public Shareholders of the Company as per the Securities and Exchange Board of India (Delisting of Equity Shares) Regulations, 2021 ("SEBI Delisting Regulations").

Sl. No.	Date
1.	August 22, 2023
2.	Name of the Company
3.	Details of the Offer pertaining to the Company
4.	Name(s) of the acquirer and PAC with the acquirer
5.	Name of the Manager to the offer
6.	Members of the Committee of Independent Directors (Please indicate the chairperson of the Committee separately)
7.	IDC Member's relationship with the Company (Director, Equity shares owned, any other contract / relationship), if any.
8.	Trading in the Equity shares/other securities of the Company by IDC Members.
9.	IDC Member's relationship with the acquirer (Director, Equity shares owned, any other contract / relationship), if any.
10.	Trading in the Equity shares/other securities of the acquirer by IDC Members.
11.	Recommendation on the Open offer, as to whether the offer is fair and reasonable.
12.	Summary of reasons for recommendation

शुध्दीपत्रक

दिनांक २२.०८.२०२३ रोजी नवशक्ति वृत्तपत्रात प्रकाशित झालेल्या बॅलिस्ट ऑनलाईन लिमिटेड यांच्या १८व्या वार्षिक सर्वसाधारण सभेच्या सूचने मध्ये शेवटी खाली डाव्या बाजूने टिकाण आणि दिनांकांच्या जागी दिनांक ऑगस्ट ११, २०२२ अशी छापण्यात आलेली असून ते दिनांक ऑगस्ट २१, २०२३ असे वापरण्यात यावे. परसोयवाही बद्दल माग्यावी.

शुध्दीपत्र

शाखा कार्यालय: आयसीआयसीआय बँक लि. कार्यालय क्रमांक २०१-बी, २ रा मजला, रोड नं. १, प्लॉट नं. बी३, चावफाय आवटी पार्क, वांगळे इंडस्ट्रियल इस्टेट, ठाणे, महाराष्ट्र-४००६०४.

कर्जदाराचे नाव लक्ष्मण दीपक चवकले, एलएन क्र. एलबीएएएए००००१६५२६ अंतर्गत पान क्र. १६ वर १८ जुलै, २०२३ रोजी नवशक्ति (सदर), मुंबई आतुनीमध्ये प्रकाशित प्रत्यक्ष कब्जा सूचना याद्वारे त्यांना सर्व, अन्वयानाने झालेल्या चुकीमुळे मागणी सूचनेची तारीख ही ०८ फेब्रुवारी, २०२२ च्या ऐवजी ०६ जुलै, २०२१ अशी नमुद करण्यात आली होती. आम्ही त्यामुळे ०८ फेब्रुवारी, २०२२ अशी वाचण्याची विनंती करित आहोत.

वरील सदर सूचनेतील इतर मजकूरत कोणताही बदल नाही.

दिनांक: २३ ऑगस्ट, २०२३
 दिनांक: मुंबई
 प्राधिकृत अधिकारी
 आयसीआयसीआय बँक लिमिटेड

जाहीर सूचना

सर्वसाधारण जनतेला याद्वारे सूचित करण्यात येते की आमचे अंशिल मं. मुयूट फायनान्स लि. यांनी 23rd, 24th & 25th August 2023 रोजी अनुसूचित केलेला प्रस्तावित सांकेतिक वित्तिय (ताखे घेतल्याने) कर्जा अन्वये अंशिल मं. मुयूट फायनान्स लि. पुढे ठरवण्यात आला आहे आणि आता तो 22nd, 23rd & 24th September 2023 ला अनुसूचित करण्यात आला आहे. सांकेतिक वित्तियची जाग व वेळ तीच राहिली जी संबंधित कर्जदारांना आधीच सूचित करण्यात आली आहे. कोणताही संपर्क करण्यासाठी, सहाय्य असलेल्या व्यक्ती आमच्या अंशिल्यास संबोधित शाखा कार्यावाहीस संपर्क साधू शकतात.

टीप: वनावट / कमी दर्जाच्या दागिन्यांच्या वित्तियाला वेळापत्रकात कोणताही बदल होणार नाही.

कोहली अँड सोबती अँडकोउटेस
 ए 59ए, पहिला मजला, लावणव नागा, नवी दिल्ली - 110024

टीप: हाहूक आमच्या अंशिलेकडील बँकबाकी भरून, नियोजित वित्तिय दिनांकाच्या पूर्वी त्यांचे तारण ठेवलेले दामिने सोडून घेऊ शकतात. अधिक माहितीसाठी संपर्क साधा recovery@northmuhootgroup.com कॉल करा: 7834886464, 7994452461.

OFFER OPENING PUBLIC ANNOUNCEMENT UNDER REGULATION 18(F) OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED ("SEBI (SAST) REGULATIONS") AND CORRIGENDUM TO THE DETAILED PUBLIC STATEMENT FOR THE ATTENTION OF THE PUBLIC SHAREHOLDERS OF

NARMADA GELATINES LIMITED
 Corporate Identification Number ("CIN"): L24111MP1961PLC016023
 Registered Office: Room No. 28, Caravus Building, 15, Civil Lines, Jabalpur-482001, Madhya Pradesh, India
 Tel: +91 9893276521; Email: ngjbb@rediffmail.com; Website: www.narmadagelatinel.com

OPEN OFFER FOR ACQUISITION OF UP TO 15,12,398 (FIFTEEN LAKHS TWELVE THOUSAND THREE HUNDRED AND NINETY EIGHT) FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH, REPRESENTING 25% OF THE TOTAL VOTING SHARE CAPITAL, OF NARMADA GELATINES LIMITED ("TARGET COMPANY"), FROM THE PUBLIC SHAREHOLDERS OF THE TARGET COMPANY, BY PIONEER JELICINE INDIA PRIVATE LIMITED ("ACQUIRER 1") AND ASHOK MATCHES AND TIMBER INDUSTRIES PRIVATE LIMITED ("ACQUIRER 2") (HEREINAFTER ACQUIRER 1 AND ACQUIRER 2 ARE COLLECTIVELY REFERRED TO AS "ACQUIRERS"), PURSUANT TO AND IN COMPLIANCE WITH THE REQUIREMENTS OF THE SEBI (SAST) REGULATIONS ("OFFER" OR "OPEN OFFER").

*As per Regulation 7 of the SEBI (SAST) Regulations, the Offer Size, for the Open Offer under Regulations 3(1) and 4 of the SEBI (SAST) Regulations, should be for at least 26% of the total voting share capital of the Target Company. However, the Offer Size is restricted to 15,12,398 Equity Shares, being the Equity Shares held by the Public Shareholders, representing 25% of the voting share capital of the Target Company.

This offer opening public announcement and corrigendum to the Detailed Public Statement ("Offer Opening Public Announcement and Corrigendum") should be read in continuation of and together with: (a) the Public Announcement dated June 09, 2023 ("PA"); (b) the Detailed Public Statement published on June 13, 2023 in Financial Express (English daily) all editions, Jansatta (Hindi daily) all editions, Navshakti (Marathi daily) Mumbai edition and Swadesh (Hindi, Jabalpur edition) (where the Registered Office of the Target Company is situated) ("DPS"); (c) the Letter of Offer dated August 11, 2023 ("LOF") is being issued by Saffron Capital Advisors Private Limited ("Manager to the Offer"), on behalf of the Acquirers in respect of the Open Offer.

This Offer Opening Public Announcement and Corrigendum is being issued pursuant to Regulation 18(F) of the SEBI (SAST) Regulations and pursuant to changes/amendments advised by SEBI vide its letter bearing reference no. SEBI/HO/CFD/CFD-RAC-DCR2/P/OW/2023/1302/1 dated August 03, 2023 ("SEBI Letter"). This Offer Opening Public Announcement and Corrigendum is being published in all the newspapers in which the DPS was published.

Capitalised terms used but not defined in this Offer Opening Public Announcement and Corrigendum shall have the meaning assigned to such terms in the PA, DPS and/or LOF.

- The shareholders of the Target Company are requested to kindly note the following:
- The Offer Price is ₹ 303/- (Rupees Three Hundred and Three only) per Equity Share payable in cash. There has been no revision in the Offer Price. For further details relating to the Offer Price, please refer to paragraph VII A (Justification for Offer Price) beginning on page 25 of the LOF.
 - The Committee of Independent Directors of the Target Company (the "IDC") has recommended that the Offer is in line with the SEBI (SAST) Regulations and the same is fair and reasonable. Further, IDC is of the view that the Offer Price is in line with the parameters prescribed by SEBI (SAST) Regulations. The recommendations were unanimously approved by the Members of the IDC on August 16, 2023 and published on August 18, 2023 in the same newspapers in which the DPS was published. For further details, please see IDC recommendation shall be available on the Website of SEBI at <https://www.sebi.gov.in> and BSE website at <https://www.bseindia.com>.
 - The Open Offer is a mandatory offer being made under Regulations 3(1) and 4, and other applicable regulations of the SEBI (SAST) Regulations to the Public Shareholders of the Target Company.
 - The Open Offer is not a competing offer in terms of Regulation 20 of the SEBI (SAST) Regulations. Further, there is no competing offer to this Open Offer. The Open Offer is not conditional upon any minimum level of acceptance in terms of Regulation 19(1) of the SEBI (SAST) Regulations.
 - The LOF dated August 11, 2023, was dispatched through electronic mode and physical mode on August 11, 2023 and August 16, 2023 respectively to all the Eligible Shareholders of the Target Company holding Equity Shares as on the Identified Date, i.e. August 08, 2023. It is clarified that all the Public Shareholders (even if they acquire Equity Shares and become shareholders of the Target Company after the Identified Date) are eligible to participate in the Open Offer during the Tendering Period.
 - Please note that a copy of the LOF along with Form of Acceptance and SH-4 is also available for downloading on the websites of SEBI, the Stock Exchange and the Registrar to the Offer at www.sebi.gov.in, www.bseindia.com and www.cameoindia.com respectively.
 - Non-receipt/non-availability of the Form of Acceptance does not preclude an Eligible Shareholder from participating in the Open Offer. Please see the manner of participating in the Open Offer described below in brief. Kindly note that the Open Offer is being implemented by the Acquirers through the stock exchange mechanism made available by BSE in the form of a separate window ("Acquisition Window") in accordance with SEBI (SAST) Regulations, other applicable SEBI circulars and guidelines issued by the BSE and the Indian Clearing Corporation Limited ("Clearing Corporation").
 - The Eligible Shareholders are required to refer to the Section titled "Procedure for Acceptance and Settlement of the Offer" on page 30 of the LOF in relation to inter alia the procedure for tendering their Equity Shares in the Open Offer and are required to adhere to and follow the procedure outlined therein.

- Instructions for Public Shareholders:**
- In case of Public Shareholders holding Equity Shares in dematerialized form:** Eligible Shareholders who are holding Equity Shares in dematerialized form and who desire to tender their Equity Shares in the Open Offer, may do so through their respective selling broker(s). Eligible Shareholders should tender their Equity Shares before market hours close on the last day of the Tendering Period. The selling broker(s) would be required to mark lien on the tendered Equity Shares and thereafter place an order/bid on behalf of the Public Shareholder using the Acquisition Window of the BSE. Please also read detailed procedure described in paragraph IX at page 31 of the LOF.
 - In case of Public Shareholders holding Equity Shares in physical form:** Eligible Shareholders holding Equity Shares in physical form may participate in the Open Offer through the respective selling broker(s) by providing complete set of documents for verification procedure including (i) original share certificate(s); (ii) valid share transfer form(s) i.e. Form SH-4; (iii) duly filled in Form of Acceptance (in case the Public Shareholder has not received the Form of Acceptance, then he/she may make an application on plain paper duly signed by him/her, stating inter alia, full name, address, number of Equity Shares held, and number of Equity Shares being tendered); and (iv) any other documents described in paragraph IX at page 33 of the LOF. The selling broker shall place a bid using the Acquisition Window of the BSE and provide a Transaction Registration Slip ("TRS") to such Public Shareholder. The selling broker / Public Shareholder should thereafter deliver the original share certificate(s), Form SH-4 and such other documents described in paragraph IX at page 33 of the LOF to the Registrar to the Offer at the address mentioned in the LOF so that the same reaches the Registrar to the Offer no later than 5:00 PM Indian Standard Time ("IST") of Wednesday, September 06, 2023. Please also read and follow the detailed procedure described in paragraph IX of the LOF. Please note that physical share certificates and other relevant documents should not be sent to the Acquirers, Target Company or the Manager to the Offer.
 - In terms of Regulation 16(1) of the SEBI (SAST) Regulations, the Draft Letter of Offer ("DLOF") was submitted to SEBI on June 19, 2023. SEBI issued its observations on the DLOF vide its letter bearing reference no. SEBI/HO/CFD/CFD-RAC-DCR2/P/OW/2023/1302/1 dated August 03, 2023. SEBI's observations have been incorporated in the LOF. This offer opening public announcement and Corrigendum also serves as a corrigendum to the PA and DPS, and as required in terms of the SEBI Letter.
- Material Updates:**
 The Public Shareholders are requested to note the following material updates to the DLOF as included in the LOF in relation to the Open Offer:
- In accordance with Regulation 22(2) of the SEBI (SAST) Regulations, the sale/purchase of sale shares and change in control of the Target Company, as envisaged in the Share Purchase Agreement, was consummated on Friday, July 14, 2023 (i.e., after expiry of 21 working days from the date of the Detailed Public Statement, i.e. June 13, 2023). Out of the said sale shares, Pioneer Jellicine India Private Limited acquired 24,95,454 Equity Shares and Ashok Matches and Timber Industries Private Limited acquired 20,41,735 Equity Shares from Alifamort (Mauritius) Limited through an off-market transaction at a price of ₹ 228/- per Equity Share. Further, the Acquirers and the Seller have complied with the provisions of Regulation 23(1) and 29(2) of SEBI (SAST) Regulations, respectively. The above details have been incorporated in paragraph III A 9 on page 10 of the LOF.
 - Acquirers, Seller and Target Company have entered into an addendum to the Share Purchase Agreement dated July 14, 2023. The above details have been incorporated in paragraph III A 10 on page 10 of the LOF.
 - The Board of Directors of the Target Company was reconstituted in its meeting held on Friday, July 14, 2023, whereby the Directors on the Board Mr. Ravindra K. Rajee (Non-Executive Non-Independent Director), Mr. Gaurang Shah (Non-Executive Non-Independent Director), Mrs. Drushti R Desai (Non-Executive Non-Independent Director) and Mr. Prakash M. Nene (Non-Executive Independent Director) have tendered their resignation to the Board with immediate effect and Mr. S. Anamalai, Mr. S. Maheswaran, Mr. B. Vijayaraj and Mrs. Manimegalai Thangamani were appointed as additional directors of the Target Company. Mr. Ashok Kumar Kapur (Whole time director) and Mr. Kalleasam Krishnamoorthy (Independent Director) continue to hold their directorship in the Target Company. The composition of Board of Directors of the Target Company has been updated to reflect the above in paragraph VI 19 on page 22 of the LOF.
 - In accordance with Regulation 24(4) of SEBI (SAST) Regulations, Mr. S. Anamalai and Mr. S. Maheswaran, vide letters dated July 18, 2023 have undertaken not to participate in any deliberations of the Board of Directors of the Target Company or vote on any matter in relation to the Open Offer. The same has been updated/incorporated in paragraph III A 12 on page 10 of the LOF.
 - Update of trading status of Equity Shares of Target Company in the LOF at Paragraph VI.3 and Paragraph VIII.A.1.
 - Update of shareholding pattern of Acquirers as on date of Letter of Offer at Paragraph V.1.7 and Paragraph V.2.7.
 - The following additions/update were made at Paragraph I – Key Definitions Section and at all relevant places in the LOF:
 - Adding the term "Incoming Promoter" to the term "Acquirers" under Key Definitions on page no. 7 of the LOF and at all relevant places in the Letter of Offer.
 - Changing the term "Promoter" to "Outgoing Promoter" and clubbing with the term "Seller" under Key Definitions on page no. 7 of the LOF and at all relevant places in the Letter of Offer.
 - The following addition were made at Paragraph X – Documents for Inspection Section of the LOF:
 - Copy of Addendum to Share Purchase Agreement dated July 14, 2023.
 - The following confirmations were included in the LOF in relation to Acquirers:
 - Acquirers confirm that there are no directions subsisting or proceedings pending against the Company under the SEBI Act, 1992 and the regulations made there under, also by any other Regulator and no other statutory approval is pending as on date the LOF at Paragraph V.1.10 and Paragraph V.2.10.
 - As on date of the LOF no Show Cause Notice ("SCN") has been issued against Acquirers, which may impact this Open Offer at Paragraph V.1.16 and Paragraph V.2.15.
 - As on date of the LOF neither any penalty has been levied nor any directions are subsisting against the Acquirers by any regulatory authority at Paragraph V.1.17 and Paragraph V.2.16.
 - Acquirers are not registered under any other act or with regulator, requiring their approval at Paragraph V.1.22 and Paragraph V.2.20.
 - Acquirer 2 is the promoter shareholder of Acquirer 1 at Paragraph V.2.11.
 - The following confirmations were included in the LOF in relation to Target Company:
 - As on date of the LOF, the trading in the equity shares of the Company are not suspended at Paragraph VI.3.
 - Target company is not registered under any other act or with regulator, requiring their approval at Paragraph VI.13.
 - Target Company confirm that there are no directions subsisting or proceedings pending against the Company under the SEBI Act, 1992 and the regulations made thereunder, also by any other Regulator and no other statutory approval is pending as on date this LOF. The Target Company further confirm that there was no penalty has been levied or any directions are subsisting against the Target Company and Directors of Target Company, by any regulatory authority, as on date of this LOF at Paragraph VI.14.
 - There were no Open Offers in the past in the Target Company at Paragraph VI.15.
 - As on date of the LOF, no Show Cause Notice ("SCN") has been issued against Target Company which will impact the Open Offer at Paragraph VI.16.
 - As on date of the LOF (except as mentioned in Paragraph VI.24), neither any penalty has been levied nor any directions are subsisting against the Target Company and Directors of Target Company, by any regulatory authority at Paragraph VI.17.

Status of Statutory and Other Approvals:
 As on the date, to the best of the knowledge of the Acquirers, there are no statutory approvals required by the Acquirers to complete this Offer. However, in case any such statutory approvals are required by the Acquirers at a later date before the expiry of the tendering period, this Offer shall be subject to such approvals and the Acquirers shall make the necessary applications for such statutory approvals. Please also refer to paragraph VIII B on page 29 of the LOF for further details.

Schedule of Major Activities of the Offer:

Activity	Original Schedule Day and Date	Revised Schedule ⁽¹⁾ (Day and Date)
Public Announcement (PA)	Friday, June 09, 2023	Friday, June 09, 2023
Publication of DPS in the newspapers	Tuesday, June 13, 2023	Tuesday, June 13, 2023
Last date for filing of draft letter of offer with SEBI	Tuesday, June 20, 2023	Tuesday, June 20, 2023
Last date for public announcement of competing offer(s) ⁽²⁾	Wednesday, July 05, 2023	Wednesday, July 05, 2023
Last date for receipt of comments from SEBI on Draft Letter of Offer (in the event SEBI has not sought clarifications or additional information from the Manager to the Open Offer)	Wednesday, July 12, 2023	Friday, August 04, 2023 ⁽³⁾
Identified Date ⁽⁴⁾	Friday, July 14, 2023	Tuesday, August 08, 2023
Last date by which the Letter of Offer to be dispatched to the Public Shareholders whose name appears on the register of members on the Identified Date	Friday, July 21, 2023	Thursday, August 17, 2023
Last date for upward revision of the Offer Price and/or Offer Size	Wednesday, July 26, 2023	Tuesday, August 22, 2023
Date of publication of Open Offer opening Public Announcement in the newspapers in which the DPS has been published	Wednesday, July 26, 2023	Tuesday, August 22, 2023
Date of commencement of the Tendering Period ("Offer Opening Date")	Thursday, July 27, 2023	Wednesday, August 23, 2023
Date of closure of the Tendering Period ("Offer Closing Date")	Friday, July 28, 2023	Thursday, August 24, 2023
Last date of communicating the rejection/acceptance and completion of payment of consideration or return of Equity Shares to the Public Shareholders of the Target Company	Thursday, August 10, 2023	Wednesday, September 06, 2023
Last date for publication of post Open Offer public announcement in the newspapers in which the DPS has been published	Monday, August 28, 2023	Thursday, September 21, 2023
Last date for publication of post Open Offer public announcement in the newspapers in which the DPS has been published	Monday, September 04, 2023	Friday, September 29, 2023

- Notes:**
- Where last dates are mentioned for certain activities, such activities may take place on or before the respective last dates.
 - There is no competing offer to this Offer.
 - Actual date of receipt of SEBI observations on the LOF.
 - The Identified Date is only for the purpose of determining the Public Shareholders as on such date to whom the LOF would be sent. It is clarified that all the Public Shareholders (even if they acquire Equity Shares and become shareholders of the Target Company after the Identified Date) are eligible to participate in the Open Offer.
- The Acquirers and their directors in their capacity as directors, severally and jointly, accept the responsibility for the information contained in this Offer Opening Public Announcement and Corrigendum (other than the information pertaining to the Target Company or the Outgoing Promoter, which has been obtained from publicly available sources or provided by the Target Company / Outgoing Promoter) and also for the obligations of the Acquirers as laid down in the SEBI (SAST) Regulations in respect of the Open Offer.
 - This Offer Opening Public Announcement and Corrigendum would also be available on SEBI's website at www.sebi.gov.in and Manager to the Offer website at www.saffronadvisors.com.

ISSUED BY THE MANAGER TO THE OFFER ON BEHALF OF THE ACQUIRERS	REGISTRAR TO THE OFFER
<p>SAFFRON energising ideas</p> <p>Saffron Capital Advisors Private Limited 605, Sixth Floor, Centre Point, Andheri-Kurla Road, J. B. Nagar, Andheri (East), Mumbai - 400 059, Maharashtra, India. Tel. No. +91 22 49730304; Fax: N/A Email Id: openoffers@saffronadvisors.com; Website: www.saffronadvisors.com Investor Grievance Id: investorgrievance@saffronadvisors.com SEBI Registration Number: INM 000011211; Validity: Permanent Contact Person: Gaurav Khandelwal/Saurabh Gaikwad</p>	<p>CAMEO</p> <p>Cameo Corporate Services Limited Subramanian Building, No.1, Club House Road, Chennai - 600 002, Tamilnadu, India Tel: +91 44 4002 0700; Fax: +91 44 2846 0129 Email: investor@cameoindia.com Website: www.cameoindia.com SEBI Registration: INR000003753; Validity: Permanent Contact Person: Sreepriya. K</p>
Place: Jabalpur Date: August 22, 2023	

To the best of our knowledge and belief, after making proper enquiry, the information contained in or accompanying this statement is, in all material respect, true and correct and not misleading, whether by omission of any information or otherwise, and includes all the information required to be disclosed by the Company under the SEBI Delisting Regulations.

For and on behalf of
 The Committee of Independent Directors of
Faze Three Autofab Limited

Date: August 22, 2023
 Place: Mumbai

Sd/-
 Vinit Rathod
 Chairperson