NARMADA GELATINES LIMITED

The Bombay Stock Exchange Ltd. August 12, 2026
Corporate Relationship Department
1st Floor, New Trading Ring, Ratunda Bldg.,
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai - 400 001

BSE Security Code: 526739
Sub: Outcome of Board Meeting of the Company held on August 12, 2026

Dear Sir/Madam,

Pursuant to Regulation 30 and Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform that the Board of Directors, in its meeting held today i.e. Wednesday, 12th August 2026, inter-alia, considered and approved the following:

1. Un-audited Standalone and Consolidated financial results for the quarter ended 30th June, 2026:
The Un-audited Standalone and Consolidated Financial Results of the Company for the quarter ended 30th June, 2026 as recommended by the Audit Committee along with Limited Review Report received from Statutory Auditors. The Results are enclosed as "**Annexure-A**".

The meeting of the Board of Directors of the company commenced at 11.00 am and concluded at 12.15 pm.

Kindly take the above on your record.

Thanking You,

Your's faithfully,
For Narmada Gelatines Limited
MAHIMA PATKAR Digitally signed by MAHIMA PATKAR Date: 2026.08.12 12:26:28 +05'30'
Mahima Patkar
Company Secretary & Compliance Officer

Encl: as above

Post Box No. 53, Jabalpur - 482 001 (M.P.) India, Bheraghat Office : 9893276521
Regd. Office : "CARAVS" Building, Room No. 28, 15, Civil Lines, Jabalpur-482001 (M.P.) Tel. : 2678627
E-mail : ngljbp@rediffmail.com, ngljabalpur@narmadagelatines.com
Web : www.narmadagelatines.com, CIN - L24111MP1961PLC016023

Narmada Gelatines Limited
Registered Office : 28 Caravs, 15 Civil Lines, Jabalpur - 482001
Tel: +91-9893276521, Email:ngljbp@rediffmail.com website:www.narmadagelatines.com
CIN : L24111MP1961PLC016023

Statement of unaudited financial results for the quarter ended 30th June, 2026

(All amounts in Indian rupee lakhs, unless otherwise stated)

		Particulars	Standalone				Consolidated			
			Quarter Ended			Year Ended	Quarter Ended			Year Ended
			30.06.2026 (Unaudited)	31.03.2026 (Audited)*	30.06.2025 (Unaudited)	31.03.2026 (Audited)*	30.06.2026 (Unaudited)	31.03.2026 (Audited)*	30.06.2025 (Unaudited)	31.03.2026 (Audited)*
	Income									
I		Revenue from Operations	5,637	6,170	4,577	21,541	5,637	6,170	4,577	21,541
II		Other Income	14	14	4	78	14	14	4	28
III		**Total Income (I+II)**	**5,651**	**6,184**	**4,581**	**21,619**	**5,651**	**6,184**	**4,581**	**21,569**
IV	Expenses									
		Cost of materials consumed	2,720	2,925	2,596	11,260	2,720	2,925	2,596	11,260
		Changes in inventories of finished goods, work-in-progress and stock-in-trade (Increase) / Decrease	131	388	(188)	164	131	388	(188)	164
		Employee Benefits expense	511	475	443	2,008	511	475	443	2,008
		Finance Costs	15	29	24	102	15	29	24	102
		Depreciation & Amortisation expense	76	92	65	287	76	92	65	287
		Power & Fuel	672	551	583	2,333	672	551	583	2,333
		Other Expenses	431	455	391	1,646	431	455	391	1,646
		Total Expenses (IV)	**4,556**	**4,915**	**3,914**	**17,800**	**4,556**	**4,915**	**3,914**	**17,800**
V	**Profit before exceptional items and tax (III-IV)**		**1,095**	**1,269**	**667**	**3,819**	**1,095**	**1,269**	**667**	**3,769**
VI	Exceptional Items		-	-	-	-	-	-	-	-
VII	Share of Profit of an associate (refer note 4 below)		-	-	-	-	114	63	100	355
VIII	**Profit before tax (V-VI+VII)**		**1,095**	**1,269**	**667**	**3,819**	**1,209**	**1,332**	**767**	**4,124**
IX	Tax expense									
	(a)	Current Tax	266	222	170	871	266	222	170	871
	(b)	Deferred Tax	10	83	(1)	98	10	83	(1)	98
	(c)	Tax Adjustment for earlier years	-	6	-	6	-	6	-	6
		Total	**276**	**311**	**169**	**975**	**276**	**311**	**169**	**975**
X	**Profit for the period / year (VIII- IX)**		**819**	**958**	**498**	**2,844**	**933**	**1,021**	**598**	**3,149**
XI	**Other comprehensive income**									
	Item that will not be reclassified to profit & loss account		-	(52)	-	(52)	2	(51)	4	(45)
	Items that will be reclassified to profit or loss		-	-	-					
XII	**Total comprehensive income for the period / year (comprising profit and other comprehensive income) (X-XI)**		**819**	**906**	**498**	**2,792**	**935**	**970**	**602**	**3,104**
XIII	Basic and Diluted earnings per share (₹)									
	(Face value ₹10 each) (Not annualised excluding year end)		13.54	15.83	8.23	47.01	15.43	16.88	9.89	52.05
XIV	Paid up Equity Share Capital (Face Value ₹ 10 each)		605	605	605	605	605	605	605	605
XV	Other equity					13,526				13,919

Notes :

1. The Statutory Auditors have carried out a Limited Review of the results for the quarter ended 30th June, 2026 as required under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015.
2. The above financial results were reviewed and recommended by the Audit Committee and approved by the Board of Directors at their respective meetings held on 12th August 2026 and have been reviewed by the Statutory Auditors of the Company.
3. The Company is engaged in the manufacture and sale of Gelatine and DCP. Since all these segments meet the aggregation criteria as per the requirements of Ind AS 108 on 'Operating segments', the management considers these as a single reportable segment. Accordingly, no further disclosure is required to be furnished.
4. The Consolidated results include proportionate share of profit of India Gelatine and Chemicals Limited (IGCL), an associate of the Company.
5. *The figures of quarter ended 31st March, 2026 represents the balancing figures between audited figures for the full financial year and unaudited published year to date figures up to the third quarters of the financial year.

Place: Jabalpur
Date :12th August, 2026

NARMADA GELATINES LIMITED ★ JABALPUR ★

For Narmada Gelatines Limited
(Ashok K Kapur)
Managing Director
DIN-00126807

LODHA & CO. LLP ★ MUMBAI-01 ★ Chartered Accountants

LODHA
& CO LLP
Chartered Accountants

6, Karim Chambers, 40, Ambalal Doshi Marg
(Hamam Street), Fort, Mumbai- 400 001
Telephone : 0091-22-22691414/40021415
: 0091-22-40021140/40021414
Email : mumbai@lodhaco.com

LIMITED REVIEW REPORT

To the Board of Directors
Narmada Gelatines Limited

1. We have reviewed the accompanying statement of unaudited standalone financial results of **Narmada Gelatines Limited** ("the Company") for the quarter ended **June 30, 2026** ("the Statement") attached here with being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

   The statement, which is the responsibility of the Company's Management and approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34") prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India. Our responsibility is to issue a report on this financial Statement based on our review.

2. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of Company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

3. Based on our review, conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable Indian Accounting Standards (Ind AS) and other recognized accounting practices and policies, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Circulars issued from time to time including the manner in which it is to be disclosed, or that it contains any material misstatement.

For LODHA & CO LLP
Chartered Accountants
Firm registration No.– 301051E/300284

Rajendra Parasmal Baradiya

Rajendra Parasmal Baradiya
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R. P. Baradiya
Partner
Membership No. 044101
UDIN: 26044101WAIHYF4033

Place: Mumbai
Date: August 12, 2026

Regd. Office : 19, Esplanade Mansions, 14 Government Place East, Kolkata 700069, West Bengal, India.
Lodha & Co (Registration No. 301051E) a Partnership Firm was converted into Lodha & Co LLP
(Registration No. 301051E/E300284) a Limited Liability Partnership with effect from December 27, 2023
Kolkata Mumbai New Delhi Chennai Hyderabad Jaipur

LODHA & CO LLP
Chartered Accountants

6, Karim Chambers, 40, Ambalal Doshi Marg
(Hamam Street), Fort, Mumbai- 400 001
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: 0091-22-40021140/40021414
Email : mumbai@lodhaco.com

LIMITED REVIEW REPORT

To The Board of Directors
Narmada Gelatines Limited

1. We have reviewed the accompanying statement of unaudited consolidated financial results of **Narmada Gelatines Limited** ("the Holding Company") and an associate (together referred to as "the Group") for the quarter ended **June 30, 2026** attached herewith, being submitted by the Holding Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended.

   This Statement, which is the responsibility of the Holding Company's Management and approved by the Holding Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" (IND AS "34"), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.

2. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

   We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33(8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.

3. The Statement includes the results of India Gelatine Chemicals Limited, an associate of the Company.

4. Based on our review, conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable Indian Accounting Standards (IND AS) and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Circulars issued from time to time including the manner in which it is to be disclosed, or that it contains any material misstatement.

Other matter

5. We did not review the financial statements of an associate included in the consolidated financial statements, whose financial statements reflect the Company's share of a profit of Rs. 114 lakhs for the quarter ended June 30, 2026 and total comprehensive income of Rs. 116 lakhs for the quarter ended June 30, 2026. The financial results have been reviewed by the other auditor whose report has been furnished to us by management and our conclusion on the statement, in so far as it relates to the amounts and disclosures included in respect of the said associate, is based solely on the report of the other auditor.

   Our conclusion on the Statement is not modified in respect of the above matter with respect to our reliance on the work done and the report of the other auditor.

For Lodha & Co LLP
Chartered Accountants
Firm Registration No:301051E / E300284

Rajendra Parasmal Baradiya
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R. P. Baradiya
Partner
Membership No. 044101
UDIN: 26044101HOPYQH5662

Place: Mumbai
Date: August 12, 2026