



Narmada Gelatines Limited
Registered Office : 28, Caravs, 15 Civil Lines, Jabalpur - 482001
Un-Audited Financial results for the quarter / half year ended 30th September, 2013

Rs.in lac

	Particulars	Quarter Ended			Half Year Ended		Year Ended
		30.09.2013 (Reviewed)	30.09.2012 (Reviewed)	30.06.2013 (Reviewed)	30.09.2013 (Reviewed)	30.09.2012 (Reviewed)	31.03.2013 (Audited)
1	Income						
	(a) Net Sales / Income from operations	3,026	3,022	3,101	6,127	5,813	12,180
	(b) Other Operating Income	10	10	8	18	25	42
	Total Operating Income (a+b)	3,036	3,032	3,109	6,145	5,838	12,222
2	Expenditure						
	(a) (Increase)/Decrease in Stock-in-Trade and Work-in-progress	(161)	(31)	61	(100)	145	154
	(b) Consumption of raw materials	1,594	1,429	1,383	2,977	2,676	5,672
	(c) Employees Cost	263	242	249	512	463	903
	(d) Depreciation	48	46	47	95	91	183
	(e) Power & Fuel	539	668	606	1,145	1,248	2,384
	(f) Other Expenditure	245	212	186	431	385	897
	Total Expenditure	2,528	2,566	2,532	5,060	5,008	10,193
3	Profit from operations before other income, interest & exceptional item (1-2)	508	466	577	1,085	830	2,029
4	Other Income	40	62	48	88	84	150
5	Profit before interest & exceptional items (3+4)	548	528	625	1,173	914	2,179
6	Interest	1	3	1	2	6	10
7	Profit after interest but before exceptional items (5-6)	547	525	624	1,171	908	2,169
8	Exceptional Items	-	-	-	-	-	-
9	Profit/(Loss) from Ordinary Activities before tax	547	525	624	1,171	908	2,169
10	Tax expense						
	(a) Provision for Income Tax	175	160	192	367	283	634
	(b) Provision for Earlier Year Tax	-	-	-	-	-	-
	(c) Provision for Deferred Tax	17	(2)	38	55	(2)	(5)
	Total	192	158	230	422	281	629
11	Net Profit/(Loss) from Ordinary Activities after	355	367	394	749	627	1,540
12	Extraordinary Item/ Prior Period Expenses/ (Income) (net of tax expense)	-	-	-	-	-	-
13	Net Profit/(Loss) for the period (11-12)	355	367	394	749	627	1,540
14	Paid up Equity Share Capital (Face Value Rs. 10 each)	403	403	403	403	403	403
15	Reserves excluding revaluation reserves						7,286
16	Earning per share (Rs.)						
	(a) basic and diluted EPS before extraordinary items	8.80	9.10	9.77	18.57	15.55	38.18
	(b) basic and diluted EPS after extraordinary items	8.80	9.10	9.77	18.57	15.55	38.18
17	Public Shareholding						
	No. of Shares	1008265	1008265	1008265	1008265	1008265	1008265
	Percentage of Share Holding	25.00	25.00	25.00	25.00	25.00	25.00
18	Promoter and Promoter Group Shareholding						
	(a) Pledged/Encumbered						
	Number of Shares	-	-	-	-	-	-
	Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-	-
	Percentage of Shares (as a % of the total share capital of the Company)	-	-	-	-	-	-
	(b) Non-Encumbered						
	Number of Shares	3024793	3024793	3024793	3024793	3024793	3024793
	Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	100.00	100.00	100.00	100.00	100.00	100.00
	Percentage of Shares (as a % of the total share capital of the Company)	75.00	75.00	75.00	75.00	75.00	75.00

Segmentwise results for the quarter / half year ended 30th September, 2013						
Particulars	Quarter Ended			Half Year Ended		Year Ended
	30.09.2013 (Reviewed)	30.09.2012 (Reviewed)	30.06.2013 (Reviewed)	30.09.2013 (Reviewed)	30.09.2012 (Reviewed)	31.03.2013 (Audited)
Segment Revenue (Net sale/income from each segment)						
Export	126	30	61	187	258	402
Domestic	2,910	3,002	3,048	5,958	5,580	11,820
Total Segment Revenue	3,036	3,032	3,109	6,145	5,838	12,222
Segment Results (Profit/(loss) before tax, interest income & interest)						
Export	29	12	20	49	55	79
Domestic	519	516	605	1,124	859	2,100
Total Segment Results	548	528	625	1,173	914	2,179
Unallocated Expenditure	1	3	1	2	6	10
Exceptional Items	-	-	-	-	-	-
Profit Before Tax	547	525	624	1,171	908	2,169

Notes :

- The Statutory Auditors have carried out a Limited Review of the results for the quarter ended 30th September, 2013 as required under clause 41 of the Listing Agreement.
- The above financial results of the Company were reviewed by the Audit Committee, approved and taken on record by the Board of Directors at its meeting held on 30th October, 2013.
- During the period, the company paid out dividends @ 50% on Equity Shares for the year 2012-13 as approved by the shareholders in the Annual General Meeting of the Company held on 14th August, 2013.
- Provision for Employee Benefits for the current period has been made on an estimated basis. Actual provision required for the full year shall be considered at the end of the year, in accordance with the revised Accounting Standard AS-15 (Employees Benefit).
- The company is engaged in the business of manufacture and sale of gelatine, ossein and DCP for industrial applications which broadly form part of one product group and hence a single business segment. However, based on geographical factors, reportable segment have been identified as exports sales and domestic sales. The segment revenue information is as given above.
- Details of number of investor complaints for the quarter ended 30th September, 2013:
Beginning - Nil; Received - Nil; Disposed of - Nil; Pending - Nil
- Previous year's figures have been regrouped / reclassified wherever necessary.
- Statement of Assets & Liabilities as on 30th September, 2013

S.No.	Particulars	Rs. in lacs		
		As at		As at
		30.09.2013 (Reviewed)	30.09.2012 (Reviewed)	31.03.2013 (Audited)
I	EQUITY & LIABILITIES			
(1)	Shareholders' Funds			
	Share Capital	403	403	403
	Reserves & Surplus	8128	6707	7380
(2)	Non-Current Liabilities			
	Deferred Tax Liabilities (Net)	408	356	353
(3)	Current Liabilities			
	Short-term borrowings	0	0	21
	Trade Payables	480	514	533
	Other Current Liabilities	199	260	135
	Short-term Provisions	219	206	366
	TOTAL	9,837	8,446	9,191
II	ASSETS			
(1)	Non-Current Assets			
	Fixed Assets			
	Tangible Assets	2486	2235	2462
	Intangible Assets	5	0	6
	Capital Work in Progress	0	146	54
	Intangible Assets under development	0	5	0
	Long Term Loans & Advances	108	105	106
(2)	Current Assets			
	Current Investments	2075	650	1275
	Inventories	1866	2401	2504
	Trade Receivable	1448	1475	1280
	Cash and cash equivalents	1614	1172	1279
	Short-term loans and advance	196	224	174
	Other Current Assets	39	33	51
	TOTAL	9,837	8,446	9,191

For Narmada Gelatines Limited

(A. K. Kapur)
Whole Time Director

Place: Jabalpur
30th October, 2013